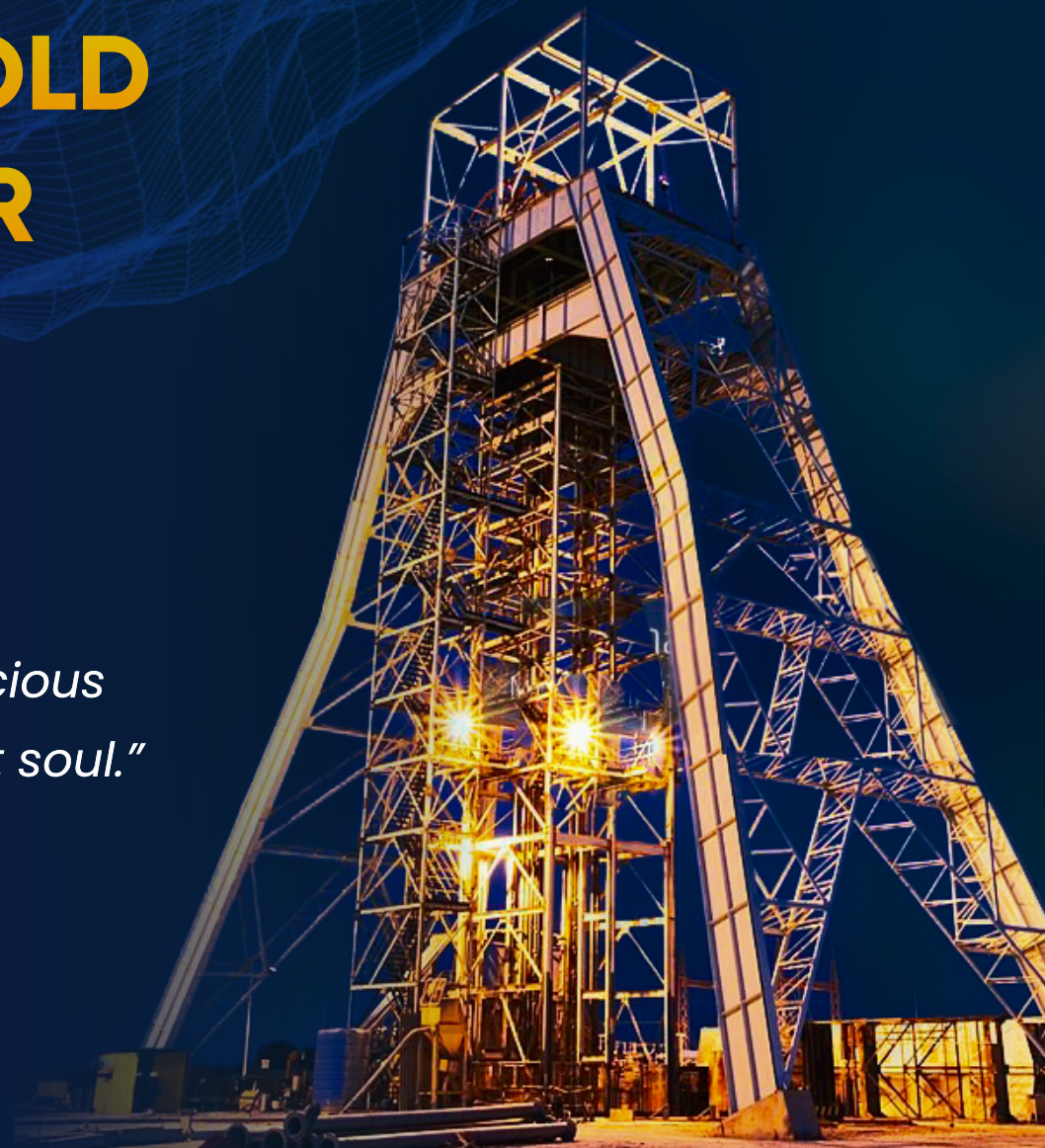


ZAMBESI GOLD WHITEPAPER

"Gold is not called a precious metal for nothing, it's got soul."

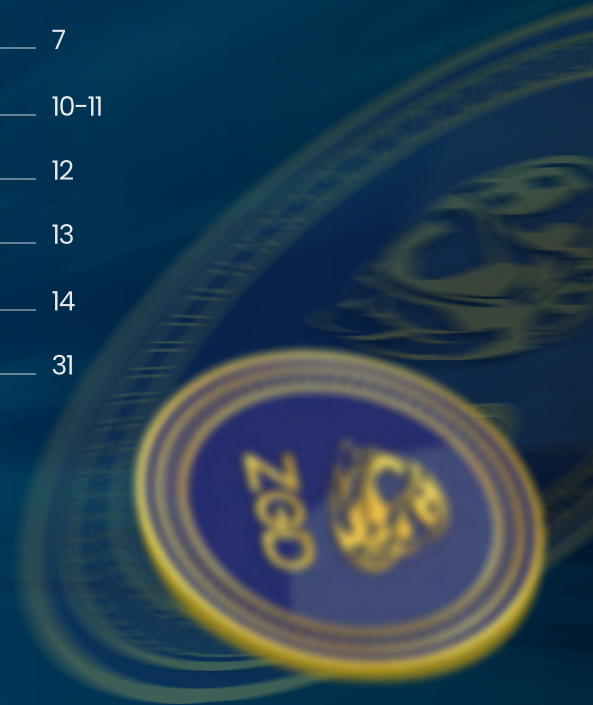
Koos van Straaten, CEO



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*"Zambesi Gold Is The First No Bullshit,
Only Bullish Currency."*



The Team



Neels Sutherland
GENERAL MANAGER (GM)



Rudi van den Heever
MINING MANAGER



Wayne de Jongh
FINANCIAL DIRECTOR



Dries Terblanche
HEAD OF METALLURGY



Wessel Sevenster
HEAD OF LEGAL, COMMERCIAL &
COMPLIANCE



Willie Boshoff
HEAD OF PRODUCT & DEVELOPMENT



Kagiso Sedumedi
HUMAN RESOURCES



Charmain Webb
HEAD OF ADMINISTRATION



Tanya Els
HEAD OF SOCIAL MEDIA MARKETING



Ezbe Van Wyk
GRAPHIC DESIGN & SOCIAL MEDIA



Chanick Barnardo
GRAPHIC DESIGNER AND
COORDINATOR



CJ Els
HEAD OF INSTITUTIONAL INVESTOR
SALES



Adelle Meyer
INSTITUTIONAL INVESTMENT
EXECUTIVE

About Zambesi Gold

Zambesi Gold (Pty) Ltd is a mining company specialising in the acquisition and development of selected mining assets. This thriving business is backed by real gold, real people and real mining operations combined with real value.

The team is headed by the CEO, Koos Van Straaten, arguably the best turn around mining specialist in Africa with 40 years of personal mining experience supported by an extremely competent team of mining experts.

Zambesi Gold signifies an agreement between the Zambesi Token and its investors that no fractional lending will take place. The number of tokens will be fixed, preventing inflation, therefore a token's value will increase irrespective of the demand for the token or of the gold price. The amount of gold backing for each token adds a corresponding monthly increase. The Zambesi Token, just like real gold is perfectly divisible, with historic and inherent value projected for the future. Similar to gold, the immutability of blockchain and the implementation of smart contracts, ensure your ownership securely and transparently. The Zambesi Gold standard is a monetary system backed by the value of physical gold.

Liquidity will be provided through an exchange mechanism that will allow a token holder to redeem his proportionate ownership of the gold held in the trust.

The redeemed tokens will be burned (removed from circulation), creating more value for the remaining token holders.



Problem

Mining houses fail because of high overhead costs, debt, finance, lack of control over commodity prices and non-compliance. Most mines do not have the Zambesi business model, the ownership, participation, management and overall ability to lead, guide and influence operation profitability. Gold backed crypto currencies sometimes fail because it cannot create commercial value nor maintain it. Some coins/tokens are just scams. One of the major reasons for failure, is the lack of a business plan or having an average business plan which leads to less interest and productivity.

Solution

Cost efficiency goes all the way back to the basics: First things first by keeping the main thing the main thing. Each asset should contribute to the profitability of the business and not subsidise other assets while innovatively using disruptive finance methods to reduce the cost of debt. The Gold Custodian Trust is the gate keeper of the vault where the physical bullion gets stored. The token holders are the beneficiaries of the custodian trust. By implementing this structure, the token holders are guaranteed that the gold will always increase in quantity and value without the risk of it being encumbered or jeopardised. The amount of gold deposited into the vault each month, will always increase. No gold will be encumbered or withdrawn, except if the equal number of tokens are withdrawn from circulation and burned.



Vision of Zambesi

*To succeed where others have failed!
To lead the transition in mining assets
becoming fully backed digital assets.*

*"Zambesi Gold Is The First No Bullshit,
Only Bullish Currency."*



Tokenomics

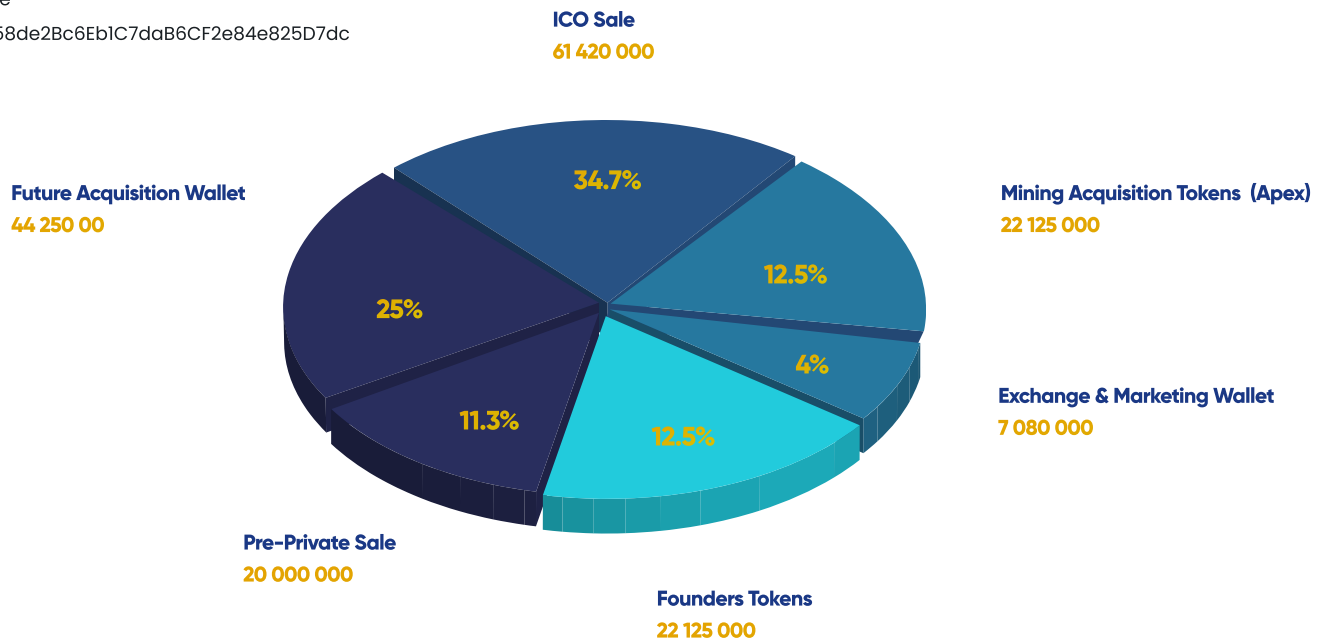
Zambesi Gold Token Token Symbol ZGD

Initial Supply 177 000 00 (Mil)

BSC Token (Binance Smart Chain)

Contract Code

0xbf27da33A58de2Bc6Eb1C7daB6CF2e84e825D7dc



Binance Smart Chain

Binance Smart Chain (BSC) runs in parallel to the Binance Chain (BC). Unlike BC, BSC has smart contract functionality and is Ethereum Virtual Machine (EVM) compatible. BSC's dual-chain architecture allows its users to build Decentralized Apps (DApps) and digital assets on one blockchain and exchange it on another using the blockchain's high-speed trading. Its transaction time is roughly 3 seconds.

Although BSC and BC are very similar in design and run side-by-side, Binance Smart is an independent blockchain, which means that it could continue to function, even if Binance went offline.

BSC is the result of a hard-fork of the Go Ethereum (Geth) protocol. It uses a proof of Staked Authority (PoSA) mechanism, where 21 validators produce blocks and are rewarded in Binance tokens (BNB). The validators are voted in and out based on the network's staking governance system.

Pre-Sales & Sales

ICO Timeline

Total Supply 177 000 000 MIL ZGD Tokens

STEPS TO BUY ZGD TOTAL SUPPLY 177 000 000 MIL ZGD TOKENS

- 1. Click On The BUY ZGD Button On Our Website.*
- 2. Complete The Online Registration Form.*
- 3. Select To Pay Via EFT, Coin Payment, Or Credit Card.*
- 4. Check Your Mailbox For The Email Confirmation Letter*



14 January 2022 – 14 February 2022 31 Days

ICO Pre-Sale Launch 60 Million Tokens Available \$0.10 USD

14 February 2022 – 14 March 2022 28 Days

ICO Pre-Sale 2nd Phase \$0.15 USD

14 March 2022 – 14 April 2022 31 Days

ICO Initial Sale \$0.20 USD

14 April 2022 – 12 May 2022 29 Days

ICO Initial Sale \$0.25 USD

12 May 2022

Listing Price \$0.30 USD



The Zambesi Gold standard is a monetary system backed by the value of physical gold.



Roadmap

Token



Roadmap

Commercial



Ecosystem



Partnership



Mining Acquisition Documents



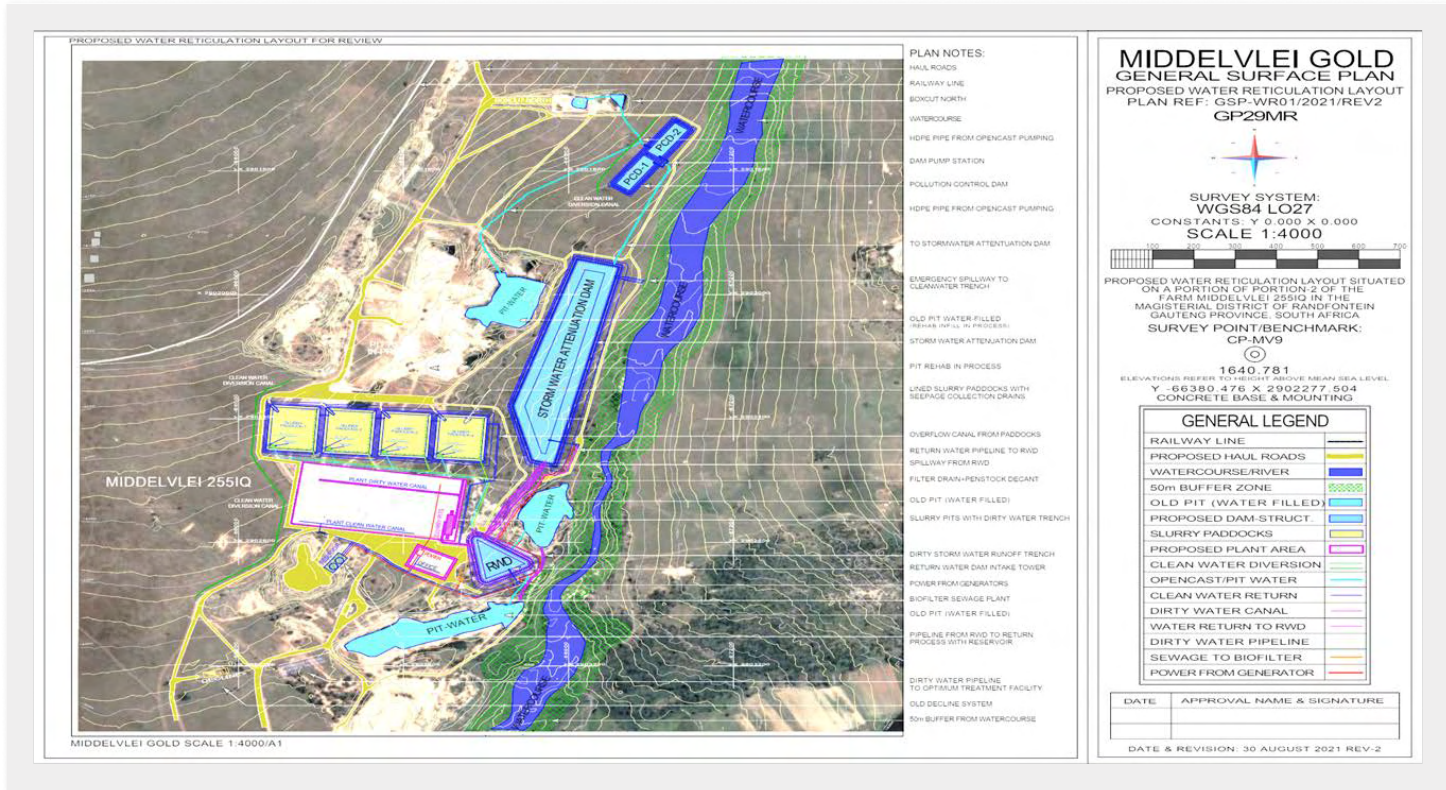
**LOCATION
OVERVIEW &
GEOLOGY**

Location

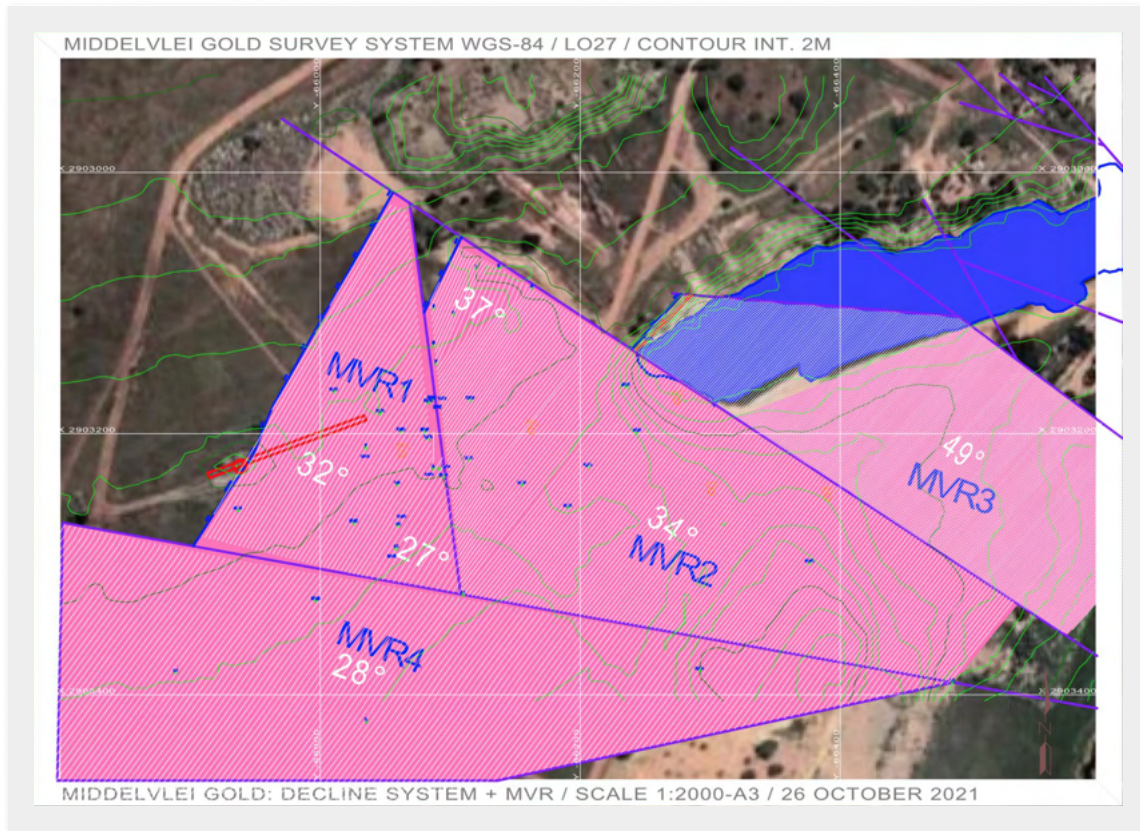


This South African Gold Mine is situated within the West Rand Goldfield of the Witwatersrand Gold Basin only 38km west of Johannesburg and 7.5km from the town of Randfontein. The project is adjacent to the Venterspostunderground mine to the south and the Cooke 1 and 2 mines previously operated by Sibanye-Stillwater to the East.

Working Areas



Target Area



Overview

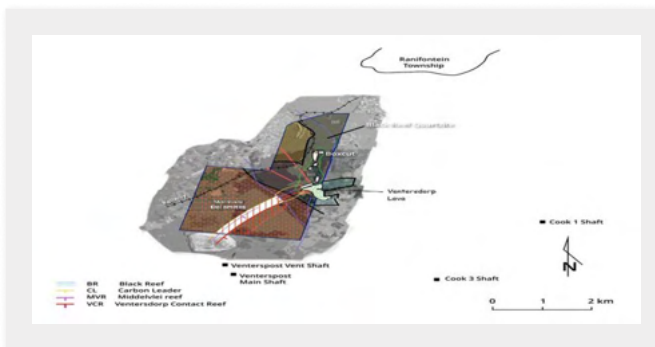
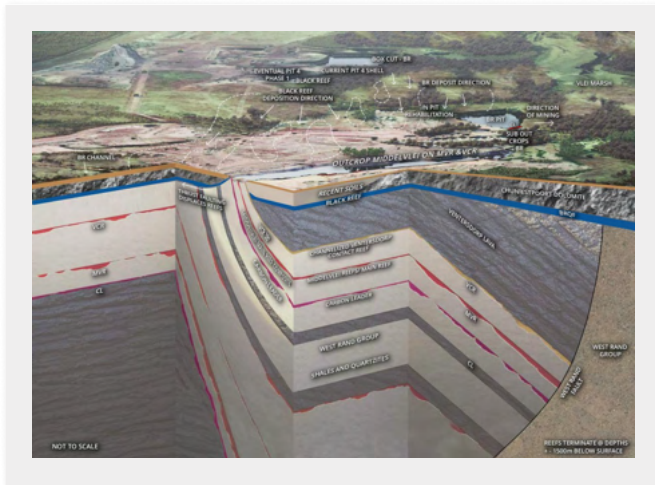


- Middelvlei Mine a current opencast mining operation, with major underground potential.

- Middelvlei Minerals consist out of a number of Historic and Current opencast excavations whereby some is flooded and some partially rehabilitated as indicated in the Plan

- Excavation / Target area (Box-Cut): numerous sampling activities were conducted including: Exploration Drilling, Trenching and Bulk Sampling.

Geology



- The Middelvelgold mine is a 15km NW-SW routelocated deep underground a series of volcano-sedimentary rocks.
- The gold is generally submicron size and, unless weathered (oxidised), it is locked in disseminated fine-grained arsenian pyrite mineralisation in multiple stratabound replacement-style jasperoid lenses and discordant bodies within the karstified, hydrobrecciated and tectonised host rocks.
- The resources are classified as sediment-hosted gold (SHG) deposits. Exploration projects over two decades have identified large deposits of sediment-hosted gold, epithermal gold and potential porphyry-style copper-gold mineralization prospect.
- The modified placer theory, in which gold was deposited as placer grains then later mobilized and recrystallized during metamorphism, is the most widely accepted theory of deposit formation.
- The upper division of the Witwatersrand supergroup contains the most productive auriferous and uraniferous units of the rand; lesser mineralization is contained in the overlying Ventersdorp and Transvaal Supergroups.

Mining Acquisition Documents



RESERVES

Underground Resources

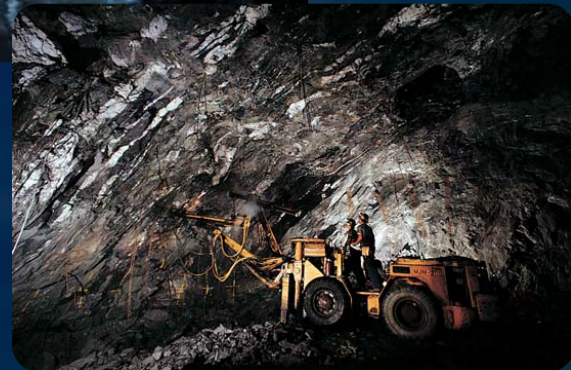
Mineral Resource Category	Reef Type	Tonnage (Mt)	Grade (Au g/t)	Content (Au Kg)	Content (Au Moz)
Measured	Middelvlei Reef	-	-	-	-
	Ventersdorp Contact Reef	-	-	-	-
Total Measured		-	-	-	-
Indicated	Middelvlei Reef	0.07	2.02	141.4	0.004
	Ventersdorp Contact Reef	-	-	-	-
Total Indicated		0.07	2.02	141.4	0.004
Total Indicated + measured		0.07	2.02	141.4	0.004
Inferred	Middelvlei Reef	14.63	2.36	34 526.8	1.11
	Ventersdorp Contact Reef	3.46	1.95	6 747.0	0.217
Total Inferred		18.09	4.31	41 273.8	1.327

Black Reef And Mineralized Resources

Mineral Resource Category	Reef Type	Tonnage (Mt)	Grade (Au g/t)	Content (Au Kg)	Content (Au Moz)
Measured	BLACK REEF	1.52	3.1	4 712	0.151
	MINERALIZED REEF				
Total Measured		1.52	3.1	4 712	0.151
Indicated	BLACK REEF	0.06	1.92	115.2	0.004
	MINERALIZED REEF				
Total Indicated		0.06	1.92	115.2	0.004
Total Indicated + measured		1.58	2.82	4 827.2	0.155
Inferred	BLACK REEF	0.13	3.75	488	0.16
	MINERALIZED REEF	4.61	0.51	2351	0.076
Total Inferred		4.74	0.60	2 839	0.091

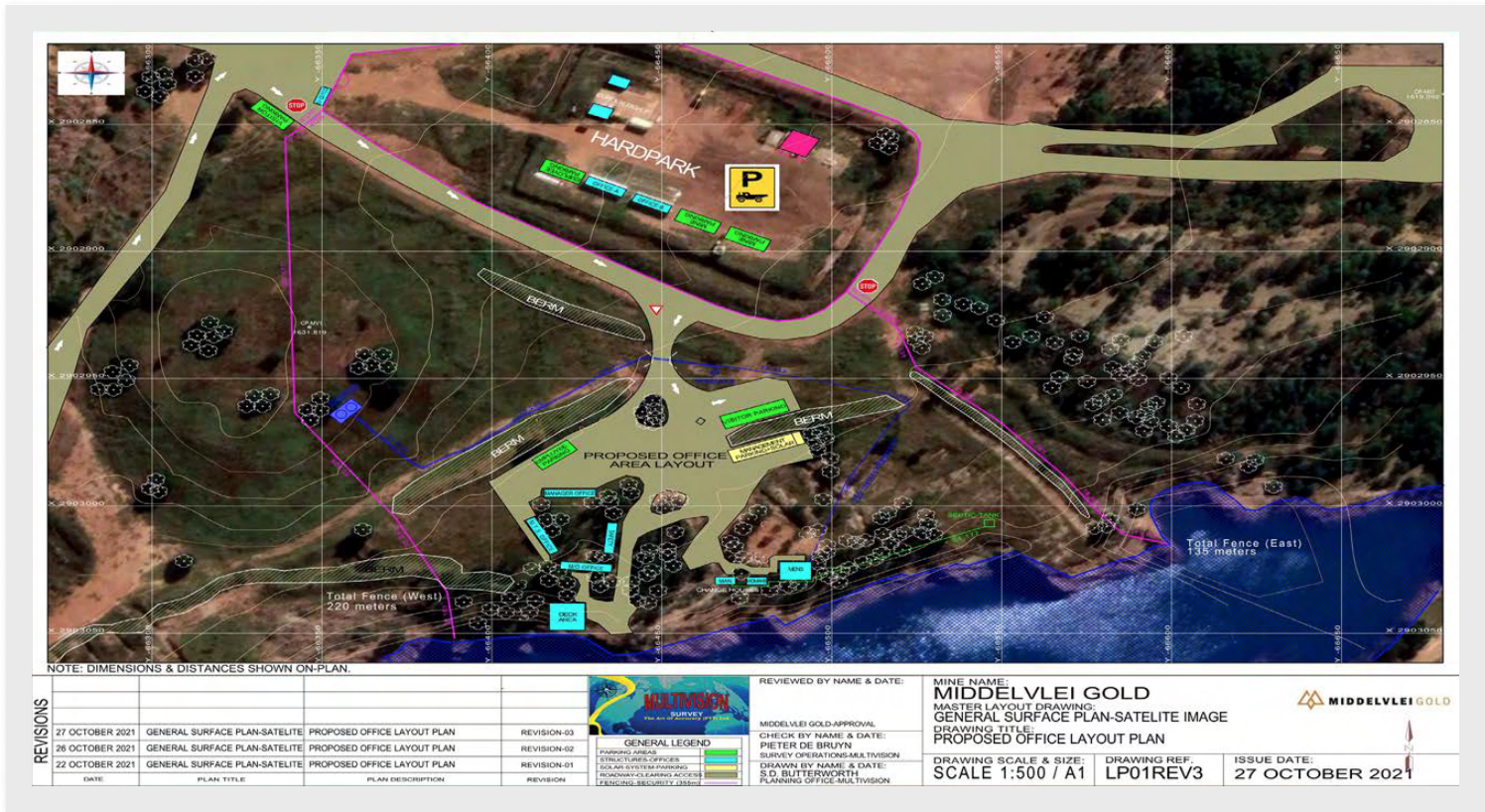
*Excluding All Surface Dumps

Mining Acquisition Documents

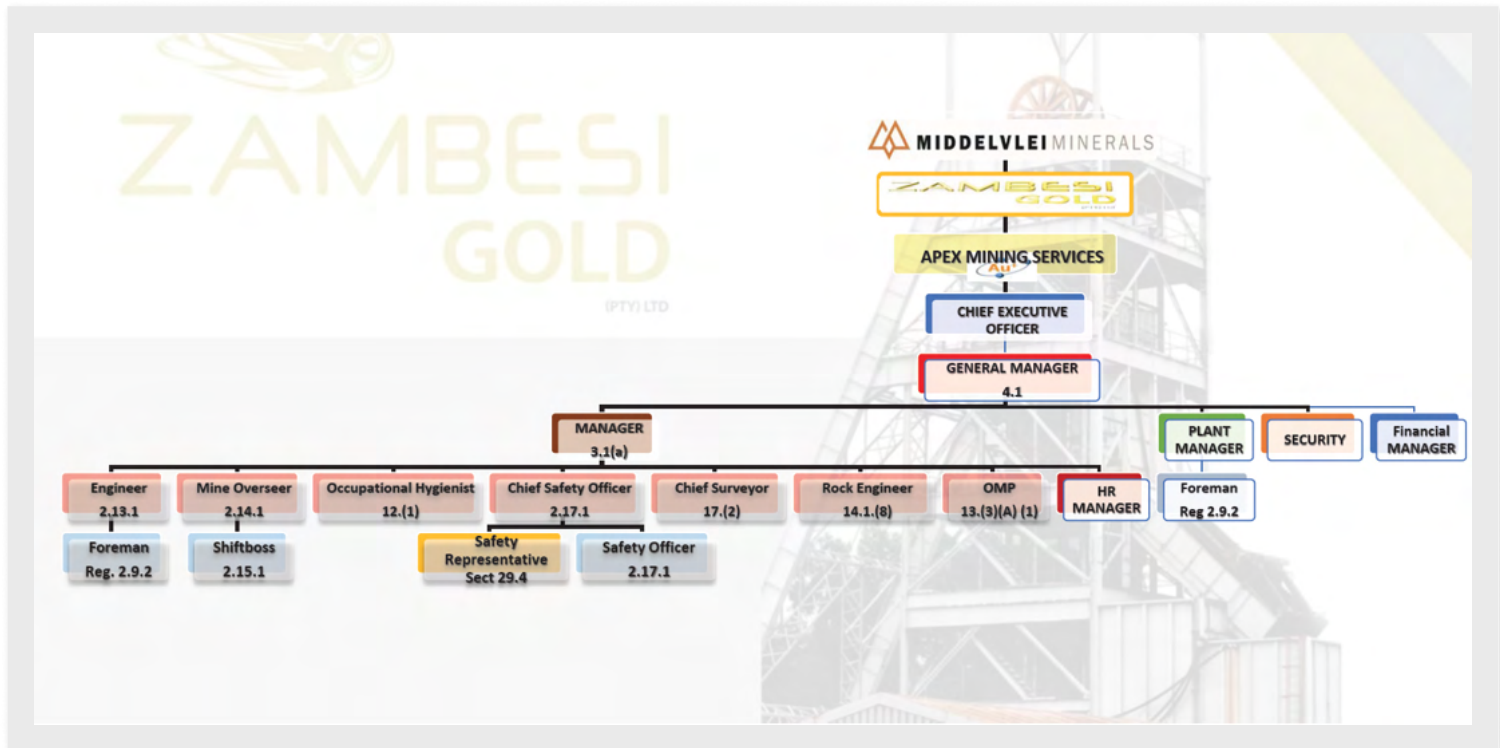


MINING & PLANT

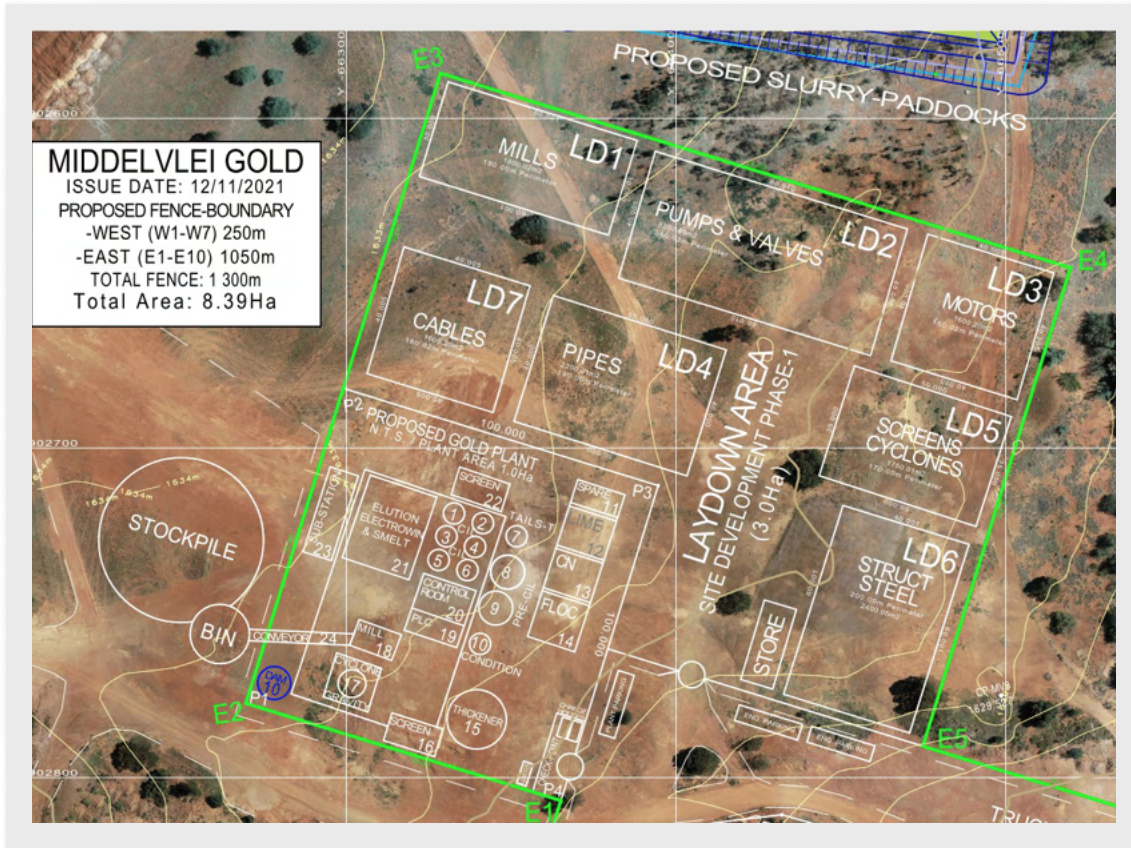
Infrastructure



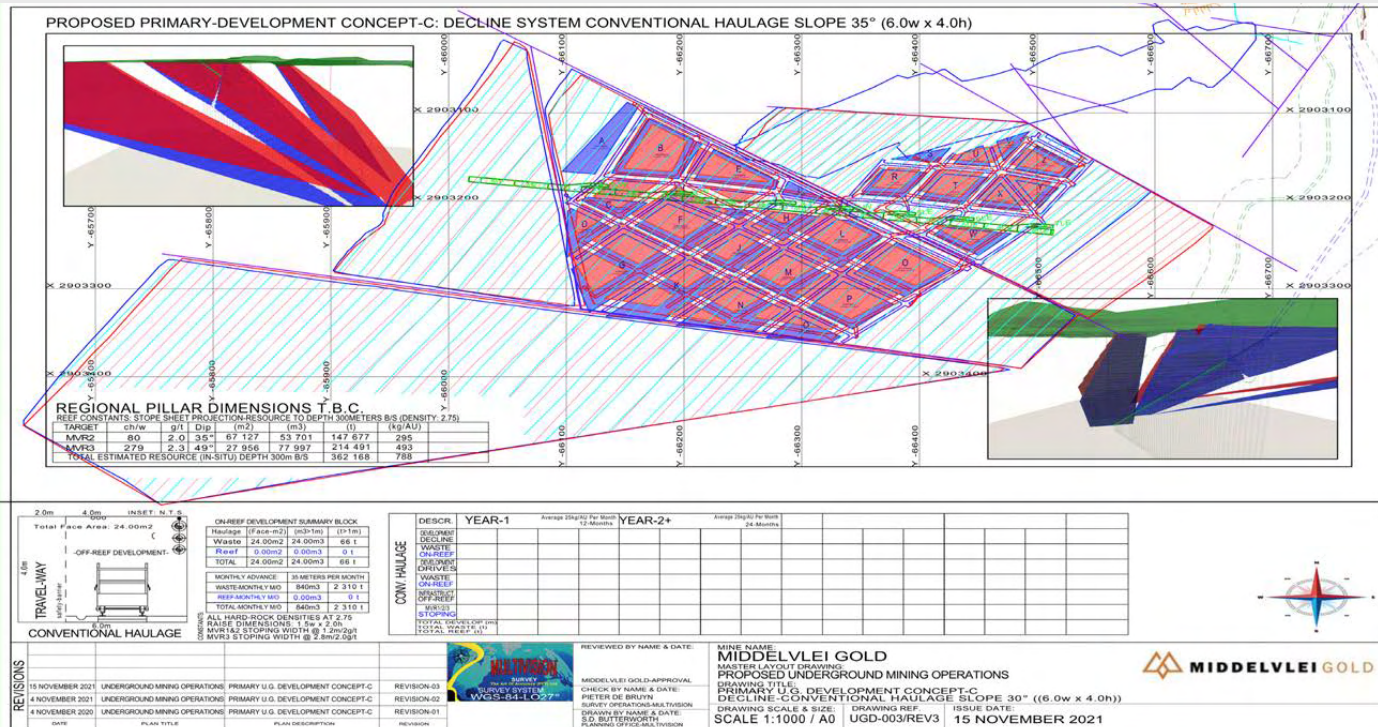
Organogram



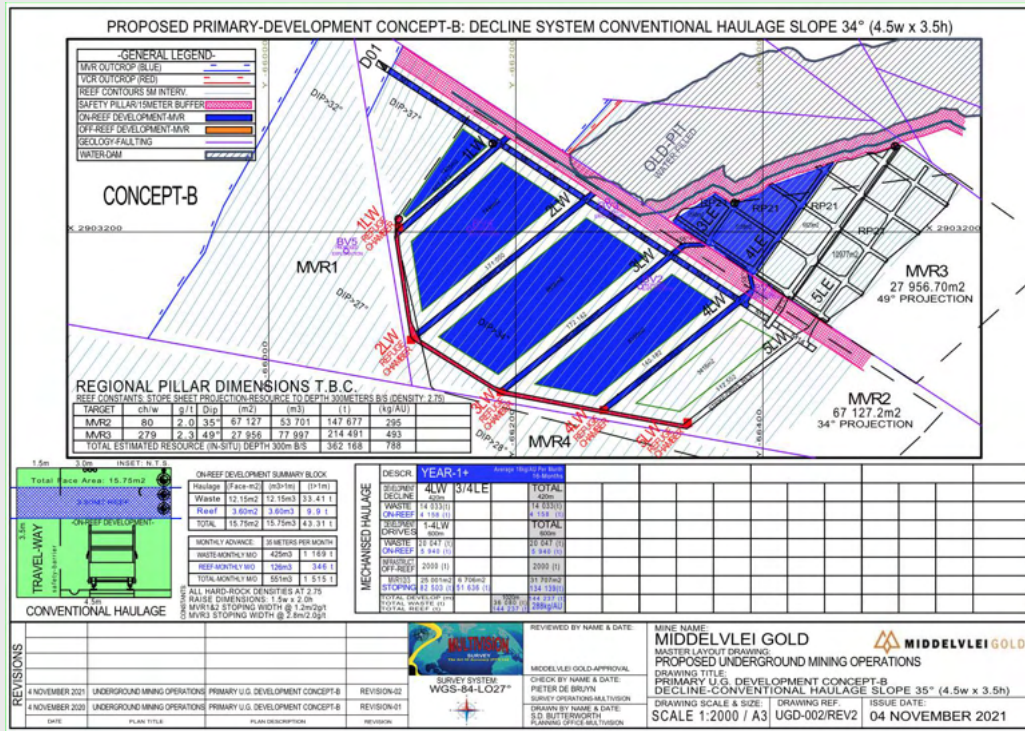
Plant



Final Mining Layout



Scenario 2



Mining Acquisition Documents



TOTAL ORE RESOURCE VALUATION

Total ORE Resource Valuation

Mineral Resource Category	Reef Type	Tonnage (Mt)	Grade (Au g/t)	Content (Au Kg)	Content (Au Moz)	R Value @ R 800 000/Kg
Measured	BLACK REEF	1.52	3.1	4 712	0.151	
	MINERALIZED REEF					
	Middelvlei Reef					
	Ventersdorp Contact Reef					
Total Measured		1.52	3.1	4 712	0.151	3 769 600 000
Indicated	BLACK REEF	0.06	1.92	115.2	0.004	
	MINERALIZED REEF	-	-	-	-	
	Middelvlei Reef	0.07	2.02	141.4	0.004	
	Ventersdorp Contact Reef	-	-	-	-	
Total Indicated		0.13	3.94	256.6	0.008	205 280 000
Total Indicated + measured		1.65	7.04	4 968.6	0.159	3 974 880 000
Inferred	BLACK REEF	0.13	3.75	488	0.16	
	MINERALIZED REEF	4.61	0.51	2 351	0.076	
	Middelvlei Reef	14.63	2.36	34 526.8	1.11	
	Ventersdorp Contact Reef	3.46	1.95	6 747	0.217	
Total Inferred		22.83	8.57	44 112.8	1.563	35 290 240 000

CONTACT US

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Support: support@zambesigold.co.za

