

# Dino Tycoon Whitepaper

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Nothing in the Token Documentation or the Website constitutes any offer by the Company, the Distributor, or the Dino Tycoon team to sell any TYCOON (as defined herein) nor shall it or any part of it nor the fact of its presentation form the basis of, or be relied upon in connection with, any contract or investment decision. Nothing contained in the Token Documentation or the Website is or may be relied upon as a promise, representation or undertaking as to the future performance of Dino Tycoon. The agreement between the

Distributor (or any third party) and you, in relation to any distribution or transfer of TYCOON, is to be governed only by the separate terms and conditions of such agreement.

The information set out in the Token Documentation and the Website is for community discussion only and is not legally binding. No person is bound to enter into any contract or binding legal commitment in relation to the acquisition of TYCOON, and no digital asset or other form of payment is to be accepted on the basis of the Token Documentation or the Website. The agreement for distribution of TYCOON and/or continued holding of TYCOON shall be governed by a separate set of Terms and Conditions or Token Distribution Agreement (as the case may be) setting out the terms of such distribution and/or continued holding of TYCOON (the Terms and Conditions), which shall be separately provided to you or made available on the Website. The Terms and Conditions must be read together with the Token Documentation. In the event of any inconsistencies between the Terms and Conditions and the Token Documentation or the Website, the Terms and Conditions shall prevail.

By accessing the Token Documentation or the Website (or any part thereof), you shall be deemed to represent and warrant to the Company, the Distributor, their respective affiliates, and the Dino Tycoon team as follows:

- (a) in any decision to acquire any TYCOON, you have not relied and shall not rely on any statement set out in the Token Documentation or the Website;
- (b) you shall at your own expense ensure compliance with all laws, regulatory requirements and restrictions applicable to you (as the case may be);
- (c) you acknowledge, understand and agree that TYCOON may have no value, there is no guarantee or representation of value or liquidity for TYCOON, and TYCOON is not an investment product nor is it intended for any speculative investment whatsoever;
- (d) none of the Company, the Distributor, their respective affiliates, and/or the Dino Tycoon team shall be responsible for or liable for the value of TYCOON, the transferability and/or liquidity of TYCOON and/or the availability of any market for TYCOON through third parties or otherwise; and
- (e) you acknowledge, understand and agree that you are not eligible to participate in the distribution of TYCOON if you are a citizen, national, resident (tax or otherwise), domiciliary and/or green card or permanent visa holder of a geographic area or country (i) where it is likely that the distribution of TYCOON would be construed as the sale of a security (howsoever named), financial service or investment product and/or (ii) where participation in token distributions is prohibited by applicable law, decree, regulation, treaty, or administrative act (including without limitation the United States of America, Canada, and the People's Republic of China); and to this effect you agree to provide all such identity verification document when requested in order for the relevant checks to be carried out.

The Company, the Distributor and the Dino Tycoon team do not and do not purport to make, and hereby disclaims, all representations, warranties or undertaking to any entity or person (including without limitation warranties as to the accuracy, completeness, timeliness, or reliability of the contents of the Token Documentation or the Website, or any other materials published by the Company or the Distributor). To the maximum extent permitted by law, the Company, the Distributor, their respective affiliates and service providers shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including, without limitation, any liability arising from default or negligence on

the part of any of them, or any loss of revenue, income or profits, and loss of use or data) arising from the use of the Token Documentation or the Website, or any other materials published, or its contents (including without limitation any errors or omissions) or otherwise arising in connection with the same. Prospective acquirors of TYCOON should carefully consider and evaluate all risks and uncertainties (including financial and legal risks and uncertainties) associated with the distribution of TYCOON, the Company, the Distributor and the Dino Tycoon team.

TYCOON are designed to be utilised, and that is the goal of the TYCOON distribution. In particular, it is highlighted that TYCOON:

- (a) does not have any tangible or physical manifestation, and does not have any intrinsic value/pricing (nor does any person make any representation or give any commitment as to its value);
- (b) is non-refundable, not redeemable for any assets of any entity or organisation, and cannot be exchanged for cash (or its equivalent value in any other digital asset) or any payment obligation by the Company, the Distributor or any of their respective affiliates;
- (c) does not represent or confer on the token holder any right of any form with respect to the Company, the Distributor (or any of their respective affiliates), or their revenues or assets, including without limitation any right to receive future dividends, revenue, shares, ownership right or stake, share or security, any voting, distribution, redemption, liquidation, proprietary (including all forms of intellectual property or licence rights), right to receive accounts, financial statements or other financial data, the right to requisition or participate in shareholder meetings, the right to nominate a director, or other financial or legal rights or equivalent rights, or intellectual property rights or any other form of participation in or relating to Dino Tycoon, the Company, the Distributor and/or their service providers;
- (d) is not intended to represent any rights under a contract for differences or under any other contract the purpose or intended purpose of which is to secure a profit or avoid a loss;
- (e) is not intended to be a representation of money (including electronic money), payment instrument, security, commodity, bond, debt instrument, unit in a collective investment or managed investment scheme or any other kind of financial instrument or investment;
- (f) is not a loan to the Company, the Distributor or any of their respective affiliates, is not intended to represent a debt owed by the Company, the Distributor or any of their respective affiliates, and there is no expectation of profit nor interest payment; and
- (g) does not provide the token holder with any ownership or other interest in the Company, the Distributor or any of their respective affiliates.

Notwithstanding the TYCOON distribution, users have no economic or legal right over or beneficial interest in the assets of the Company, the Distributor, or any of their affiliates after the token distribution.

For the avoidance of doubt, neither the Company nor the Distributor deals in, or is in the business of buying or selling any virtual asset or digital payment token (including TYCOON). Any sale or distribution of tokens would be performed during a restricted initial period solely for the purpose of obtaining project development funds, raising market/brand awareness, as well as community building and social engagement; this is not conducted with any element of repetitiveness or regularity which would constitute a business.

To the extent a secondary market or exchange for trading TYCOON does develop, it would be run and operated wholly independently of the Company, the Distributor, the distribution of

TYCOON and Dino Tycoon. Neither the Company nor the Distributor will create such secondary markets nor will either entity act as an exchange for TYCOON.

Participation in the Dino Tycoon ecosystem may involve regulatory, technical, and market risks. Each participant shall be solely responsible for complying with the laws and regulations applicable in their own jurisdiction.

## 2. Project Overview

### Introduction to Dino Tycoon

Dino Tycoon is a blockchain-based simulation game that combines elements of theme park management with on-chain tokenization. Players act as virtual operators, expanding and upgrading their parks while interacting with a token-based economy. The project aims to integrate game mechanics with blockchain technology to provide a transparent and sustainable digital ecosystem.

### Operating Entity & Foundation

The project is developed by *Quantum Blocks USA Inc.* (the “Developer”), a Web2/Web3 hybrid game studio. To ensure transparent governance and long-term sustainability, a non-profit entity, the *Defen Foundation* (the “Foundation”), will oversee token issuance, ecosystem growth, and community-driven governance.

- The Developer is responsible for the technical development and maintenance of the Dino Tycoon platform.
- The Foundation is responsible for managing the Tycoon Token economy, future DAO transition, and ensuring compliance with applicable standards.
- The tokens are issued by a subsidiary of the Foundation, Dino Tycoon Labs Ltd.

### Core Objectives of the Project

The Dino Tycoon project is designed with the following objectives:

1. To provide a functional and engaging gaming platform accessible to a global user base.
2. To establish the Tycoon Token as a utility token for gameplay, governance, and ecosystem incentives.
3. To create a long-term sustainable token economy through transparent allocation, vesting schedules, and ecosystem incentives.
4. To prepare the groundwork for the Tycoon Universe, a broader multi-game ecosystem that will expand beyond Dino Tycoon.

# 3. Technology & Ecosystem

## Platform & Blockchain Integration

Dino Tycoon operates as a hybrid Web2–Web3 gaming platform. Core gameplay, including theme park construction and management, is conducted through a mobile-friendly interface. Blockchain functionality is integrated via the **Binance Smart Chain (BSC)**, which provides established infrastructure, high throughput, and compatibility with the broader EVM (Ethereum Virtual Machine) ecosystem.

In-game actions that involve token issuance, transfers, or on-chain rewards are recorded on the BSC blockchain. This ensures transparency of token-related activities while maintaining user accessibility through familiar gaming interfaces.

## Game Structure & Data Layer

The Dino Tycoon platform is structured in two primary layers:

### 1. Game Layer (Front-end):

- Park management, resource acquisition, and upgrades.
- User interactions and gameplay progression.

### 2. On-chain & Data Layer (Back-end):

- Token issuance, rewards distribution, and player wallet integration.
- Collection of anonymized behavioral data for AI-driven analysis and predictive modeling.

This dual-layer approach allows the platform to provide traditional gaming experiences while integrating verifiable on-chain transactions.

## Ecosystem Participants

The Dino Tycoon ecosystem consists of several key participants:

- **Players:** End-users who participate in the game, earn in-game rewards, and utilize the Tycoon Token.
- **Developer (Quantum Blocks USA Inc.):** Responsible for game design, technical implementation, and ongoing development.
- **Foundation (Defen Foundation):** Oversees governance, token management, and compliance.
- **Partners & Exchanges:** External collaborators, including marketing partners, distribution platforms, and exchange listings that contribute to ecosystem expansion.



## 4. Token Overview (Tycoon Token – “TYCOON”)

### Token Definition

The Tycoon Token (“**TYCOON**”) is the native digital utility token of the Dino Tycoon ecosystem. It is deployed on the **Binance Smart Chain (BSC)** in accordance with the BEP-20 token standard. The Tycoon Token is designed and intended solely as a transferable **utility token**, providing access to features, incentives, and governance functions within the ecosystem, and which is designed to be used solely as an interoperable utility token thereon. It is **not classified as a security or investment product** in any jurisdiction.

TYCOON is a functional multi-utility token which will be used as the medium of exchange between participants on Dino Tycoon in a decentralised manner. The goal of introducing TYCOON is to provide a convenient and secure mode of payment and settlement between participants who interact within the ecosystem on Dino Tycoon without any intermediaries such as centralised third party entity/institution/credit. It is not, and not intended to be, a medium of exchange accepted by the public (or a section of the public) as payment for goods or services or for the discharge of a debt; nor is it designed or intended to be used by any person as payment for any goods or services whatsoever that are not exclusively provided by the issuer. TYCOON does not in any way represent any shareholding, ownership, participation, right, title, or interest in the Company, the Distributor, their respective affiliates, or any other company, enterprise or undertaking, nor will TYCOON entitle token holders to any promise of fees, dividends, revenue, profits or investment returns, and are not intended to constitute securities in the British Virgin Islands, Singapore or any relevant jurisdiction. TYCOON may only be utilised on Dino Tycoon, and ownership of the same carries no rights, express or implied, other than the right to use TYCOON as a means to enable usage of and interaction within Dino Tycoon. The secondary market pricing of TYCOON is not dependent on the effort of the Dino Tycoon team, and there is no token functionality or scheme designed to control or manipulate such secondary pricing.

For the avoidance of doubt, neither the Company nor the Distributor deals in, or is in the business of buying or selling any virtual asset or digital payment token (including TYCOON). Any sale or distribution of tokens would be performed during a restricted initial period solely for the purpose of obtaining project development funds, raising market/brand awareness, as well as community building and social engagement; this is not conducted with any element of repetitiveness or regularity which would constitute a business.

Further, TYCOON provides the economic incentives which will be distributed to encourage users to exert efforts towards contribution and participation in the ecosystem on Dino Tycoon, thereby creating a mutually beneficial system where active participants are fairly compensated for their efforts. TYCOON is an integral and indispensable part of Dino Tycoon, because without TYCOON, there would be no incentive for users to expend resources to participate in activities or provide services for the benefit of the ecosystem. Given that additional TYCOON will be awarded to a user based only on its actual usage, activity and efforts made on Dino Tycoon and/or proportionate to the frequency and volume

of transactions, users of Dino Tycoon and/or holders of TYCOON which did not actively participate will not receive any TYCOON incentives.

### **Token Use Cases**

The Tycoon Token serves several functional purposes within the Dino Tycoon ecosystem:

#### **1. In-game Utility**

- As the native platform currency, TYCOON would be utilised to purchase in-game items, upgrades, and premium features.
- TYCOON would be paid for participation in in-game events, competitions, and lotteries.

#### **2. Ecosystem Incentives**

- Reward distribution for gameplay achievements and referrals.
- Incentives for active community engagement and ecosystem contributions.

#### **3. Governance (DAO Transition)**

- Token holders will be eligible to participate in governance proposals.
- Voting rights include ecosystem development, treasury allocation for future ecosystem development/progress, and feature prioritization.

#### **4. Future Expansion**

- Exclusive access to multi-game content within the Tycoon Universe (e.g., Idol Tycoon, Gecko City).
- Potential integration with real-world asset (RWA) mechanisms in later phases of development.

### **Token Characteristics**

- **Blockchain:** Binance Smart Chain (BEP-20 standard)
- **Token Name:** Tycoon Token
- **Ticker Symbol:** TYCOON
- **Token Type:** Utility Token

- **Primary Use:** In-game currency, governance, and ecosystem incentives

# 5. Tokenomics

## Total Supply

The total supply of the Tycoon Token (“TYCOON”) is fixed at **1,000,000,000 tokens**. No additional tokens will be minted beyond this cap.

## Allocation & Distribution

The token supply is allocated across ecosystem participants as follows:

Category	Allocation	Amount	Notes
Airdrop & Ecosystem	58%	580,000,000	Incentives, user rewards, ecosystem campaigns
Team	10%	100,000,000	Subject to long-term vesting (48 months)
Treasury	10%	100,000,000	Managed by Foundation for future growth
Token Sale (Seed + Pre + Public)	10%	100,000,000	Structured rounds with transparent terms
Strategic Partners	2%	20,000,000	Strategic alliances, partnerships
Marketing	5%	50,000,000	Promotions, community growth, and exchange events
Liquidity	5%	50,000,000	Exchange listing, market-making support

## Vesting & Release Schedule

To ensure stability and prevent market oversupply, tokens are subject to vesting schedules:

- **Liquidity (5%):** 100% unlocked at TGE.
- **Treasury (10%):** Distributed over 4 months — 32.5M unlocked at TGE, 25M in the 2nd and 3rd months, and the remainder in the 4th month.
- **Team (10%):** 5-month cliff, then linear vesting over 48 months.

- **Seed (1%):** 5-month cliff, then linear vesting over 18 months.
- **Private (8%):** 5-month cliff, then linear vesting over 18 months.  
**Public (1%):** 100% unlocked at TGE.
- **Airdrop & Ecosystem (58%):** 75M unlocked in the 1st and 2nd months, followed by seasonal unlocks every 3 months.
- **Strategic Partners (2%):** 5-month cliff, then linear vesting over 18 months.
- **Marketing (5%):** 100% unlocked at TGE.

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**Token Sale Structure**

The Tycoon Token is distributed through structured fundraising rounds:

Round	Period	Allocation	Price	Valuation	Funds Raised	Vesting
Seed	Nov 2024 – Dec 2024	1% (10M)	\$0.02	\$20M	\$200,000	5-month cliff, 18-month linear vesting
Pre-Sale	Mar 2025 – May 2025	8% (80M)	\$0.04	\$40M	\$3.2M	5-month cliff, 18-month linear vesting
Public Sale	Sept 2025	1% (10M)	\$0.08	\$80M	\$800,000	100% unlocked at TGE

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**Release Curve**

The cumulative release schedule provides a gradual increase in circulating supply over ~48 months, with the largest early unlock allocated to ecosystem incentives. This structure ensures:

- Long-term alignment of the team and partners.
- Controlled liquidity introduction.
- Sufficient allocation for ecosystem growth and user adoption.

**6. Governance Structure**

## Operating Entity

The Dino Tycoon project is managed and operated through Dino Tycoon Labs Ltd. incorporated in the **British Virgin Islands (BVI)** (the “Company”). The Company serves as the legal issuer of the Tycoon Token (“TYCOON”) and is responsible for:

- Managing the initial distribution and vesting of tokens.
- Holding and administering reserves allocated for liquidity, partnerships, and ecosystem development.
- Entering into contractual agreements with developers, exchanges, and partners.
- Ensuring compliance with relevant BVI corporate governance standards.

## Developer Role

The technical development, game design, and operational support of the Dino Tycoon platform are provided by *Quantum Blocks USA Inc.* (the “Developer”). The Developer acts under contractual arrangements with the Company, delivering services related to software development and platform maintenance.

## Governance Principles

The Company is structured to ensure transparent and accountable management of the Dino Tycoon ecosystem. Key governance principles include:

- **Transparency:** All token allocations and vesting schedules are pre-defined and publicly disclosed.
- **Accountability:** Directors and officers of the Company maintain fiduciary duties under BVI law.
- **Compliance:** The Company will adhere to applicable laws and regulations in relevant jurisdictions where the token may be distributed or utilized.

## DAO Transition (Future Plan)

Over the longer term, Dino Tycoon intends to establish a **Decentralized Autonomous Organization (DAO)** framework. While the Company remains the legal issuer, DAO governance will gradually be introduced to allow token holders to participate in:

1. Proposals on ecosystem development.
2. Voting on treasury allocation and incentive structures.
3. Strategic direction for multi-game expansion under the Tycoon Universe.

This transition will be carefully implemented to maintain compliance with regulatory standards while enhancing community participation.

# 7. Roadmap

The Dino Tycoon project will follow a phased roadmap to ensure sustainable development, token utility expansion, and eventual transition to community governance. The following timeline provides a high-level overview of the planned milestones:

## Season 1 (2025 – Launch Phase)

- Official launch of the Dino Tycoon game platform.
- Initial Token Generation Event (TGE) and commencement of token distribution.
- Implementation of airdrop campaigns and user acquisition incentives.
- Listing of Tycoon Token on selected centralized and decentralized exchanges.

## Season 2 (2026 – Expansion Phase)

- Introduction of token-exclusive in-game items purchasable only with Tycoon Token.
- Expansion of in-game economy through premium features and marketplace integration.
- Strengthened liquidity pools and exchange partnerships to support stable trading.

## Season 3 and Beyond (2026 onwards – Ecosystem Development)

- Launch of additional titles within the **Tycoon Universe** (e.g., Idol Tycoon, Gecko City).
- Cross-platform integration allowing interoperability of Tycoon Token across multiple games.
- Strategic partnerships with gaming guilds, ecosystem partners, and exchanges.

## Long-Term Objective (2027 and beyond)

- Gradual transition toward a **DAO governance model**, enabling token holders to participate in key decision-making processes.
- Exploration of integration with **Real World Assets (RWA)** to expand token utility beyond the gaming ecosystem.

- Establishment of Dino Tycoon as a sustainable AI-driven data and investment simulation platform.

## 8. Risk Factors

Participation in the Dino Tycoon ecosystem and acquisition of Tycoon Tokens involve certain risks. Prospective participants should carefully review the following non-exhaustive list of risks and exercise independent judgment before engaging with the project.

### 1. Market Risks

- **Volatility:** Digital assets, including utility tokens, are subject to high market volatility. The value of the Tycoon Token may fluctuate significantly and unpredictably.
- **Liquidity:** There can be no assurance of sufficient trading volume or liquidity for Tycoon Tokens on exchanges.
- **Competition:** The blockchain gaming sector is highly competitive. Market position may be affected by the emergence of alternative projects or platforms.

### 2. Regulatory Risks

- **Legal Classification:** The regulatory status of utility tokens remains uncertain in many jurisdictions. Authorities may classify the Tycoon Token as a security or impose restrictions on its distribution or use.
- **Compliance Obligations:** The Company, incorporated in the British Virgin Islands (BVI), must comply with applicable local and international regulations. Changes in laws or enforcement practices may adversely affect the project.
- **Jurisdictional Limitations:** Certain jurisdictions may prohibit participation in token-related activities, which could limit user adoption or restrict availability.

### 3. Technical Risks

- **Smart Contract Vulnerabilities:** While the Tycoon Token is issued on Binance Smart Chain (BEP-20 standard), unforeseen vulnerabilities in smart contracts or blockchain protocols may result in losses.
- **Cybersecurity Threats:** The project may be exposed to risks of hacking, phishing, denial-of-service attacks, or other malicious activities.

- **System Reliability:** Technical failures, network outages, or software bugs could disrupt gameplay or token-related operations.

#### 4. Operational Risks

- **Execution Risk:** The roadmap, features, and token distribution schedules described herein are subject to change. There is no guarantee that all milestones will be achieved as planned.
- **Dependence on Third Parties:** The project depends on developers, exchanges, and other service providers. Failure by third parties to deliver services may negatively impact the ecosystem.
- **Team and Governance:** While the Company oversees token issuance, management decisions may be subject to business risks, changes in personnel, or governance challenges.

#### 5. User-Specific Risks

- **Custody and Security:** Token holders are responsible for the safekeeping of their private keys and wallets. Loss or theft of access credentials may result in irreversible loss of tokens.
- **Speculative Nature:** Participation in token sales and secondary markets carries speculative risk and may not be suitable for all participants.

## 9. Conclusion

This Whitepaper has been prepared to provide an overview of the Dino Tycoon project, including its structure, token utility, distribution model, governance framework, and associated risk factors. The purpose of this document is strictly informational. It does not constitute legal, financial, or investment advice, nor an offer or solicitation for securities or regulated products in any jurisdiction.

The Tycoon Token ("TYCOON") is designed and intended solely as a **utility token** within the Dino Tycoon ecosystem. Its functions are limited to in-game use, ecosystem incentives, and governance participation in future DAO initiatives. The Company incorporated in the **British Virgin Islands (BVI)** remains the sole legal issuer of the Tycoon Token and is responsible for its distribution and compliance with applicable laws.

The roadmap and development plans set forth in this document represent the current objectives of the project. However, these objectives are subject to change based on market



conditions, technical developments, regulatory requirements, and operational considerations. No assurance is given that all goals will be achieved as described.

Participants are strongly advised to conduct their own due diligence and seek independent professional advice before engaging with the Dino Tycoon project or acquiring Tycoon Tokens.