



The AgaveCoin token (AGVC) is a 100% utility token to participate and support the multimillionaire bussines of Agave Industry. AgaveCoin SAPI, it's a Mexican industrial company that aims to become a worldwide reference producer of Agave and Agave based Products. More than being just a Agave provider, AgaveCoin will revolutionize the Agave market by introducing his own Agave crypto currency.

AgaveCoin® token (AGVC) presents a solution for trade, payment, and transaction for agricultural products and services used in all the production chain of agave Industy.

Abstract



The Company AgaveCoin SAPI, aims to participate in the revolution of Agave Industry

To become a reference as a worldwide provider of agave and agave based products thus to positively impact the environment, the economy and society as whole

TABLE OF CONTENTS

Abstract

Agave Introduction

Definition Applications Millestones Market

Challenge

Solution

AgaveCoin SAPI Our Vision Agave applications

Agave Industry and the Blockchain AgaveCoin (AGVC) - Cryptocurrency for the Agave Industry AGVC Security token Value perspective

Project Road Map

ICO Structure

Token Sales Composition Token Distribution Plan Funds Allocation Social Programs How to Invest

Contributions

Team Advisers

Disclaimer



Z Agave

Agave is a succulent genus within the monocot family Agavaceae. The plants have a large rosette of thick fleshy leaves, each ending generally in a sharp point, and are native to arid and semi-arid regions from the southern USA to northern South America. The most important commercial species is Agave tequilana grown for production of tequila. Although other Agave species has great potential to be developed as a bioenergy crop, bioplastic, cosmetics and medical products.







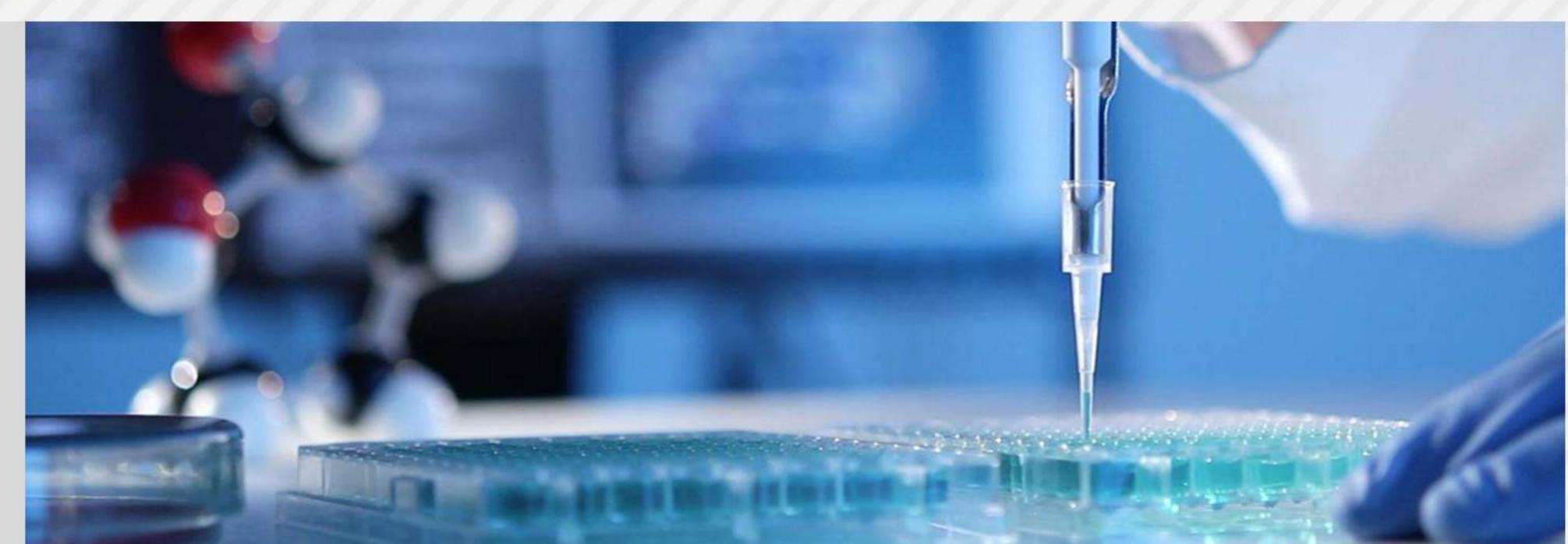


Distilled Spirits Brands

The agave is the raw material for the elaboration of Tequila and Mezcal, Mexico is the origin of both beverages, they are highly appreciated in the international market.

Bioactive Compounds

With the AGAVE BIOSYSTEMS initiative, we will also delve into R&D efforts to procure simulations and development of software for biomedical applications. We thus cover all levels of complexity, from the molecular, to the systems level (Financial markets), to provide a 21st century solution to multilayered problems within the Medical and Agroindustry sector



Composite Materials & Bioenergy

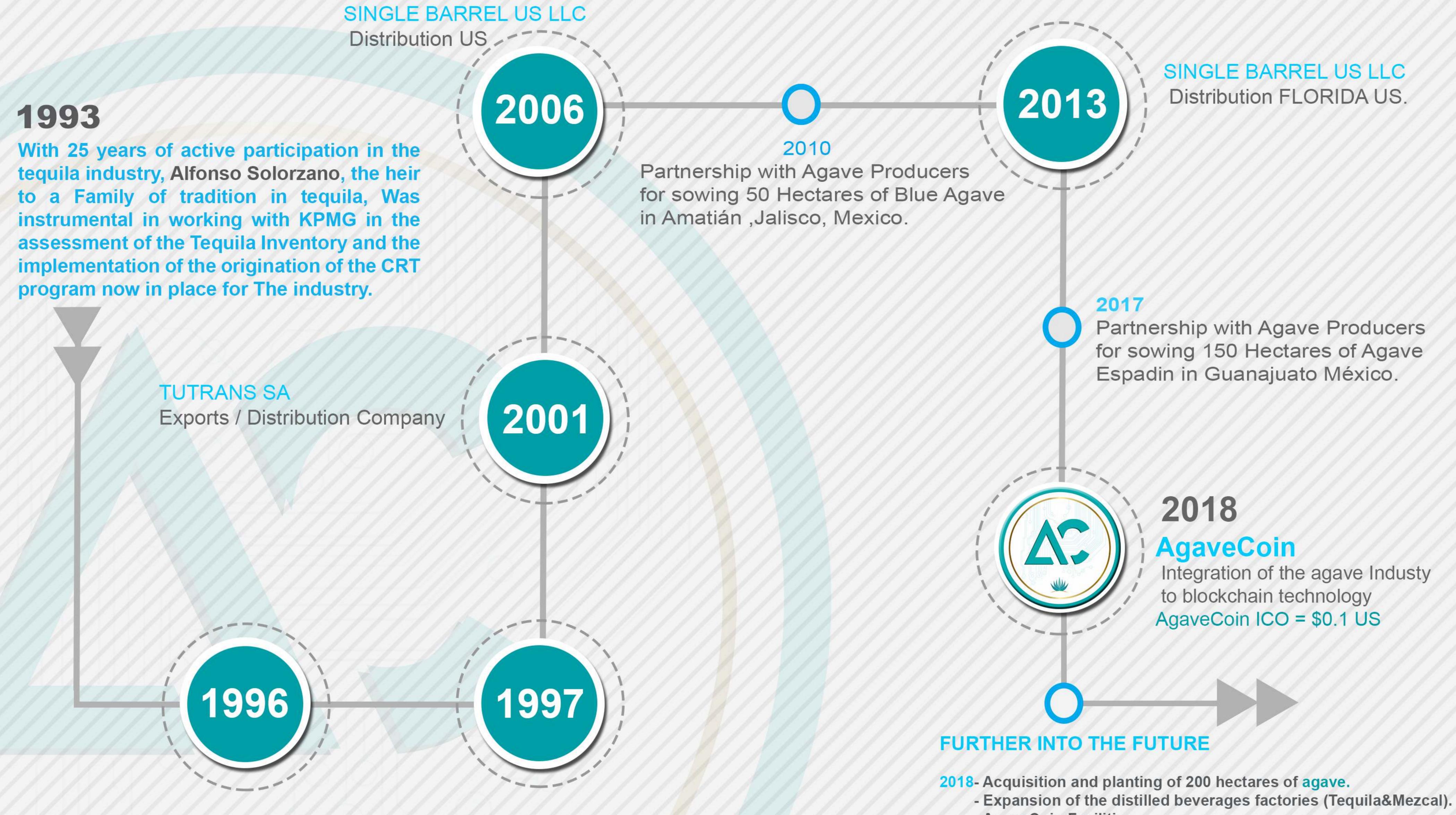
- Microfiber investigations for specialized applications
- Patterned composite materials with biochemical properties
- Study of sugar polymers from Agave in cosmetic and medicinal applications
- Ethanol Biofuel Additives
- Model of biophysical phenomena (Nano-applications)

Organic Products

Today, the Agave Industry of Mexico develops Blue Agave Tequilana Weber derivatives of the highest quality for daily consumption of Organic Products like Inulin and Syrup



MESIONES



TEQUILA CANICAS

Creation of the Mexican Company Destiladora Canicas SA de CV and Tequila Canicas as New Brand distilled in Amatitàn Jalisco.

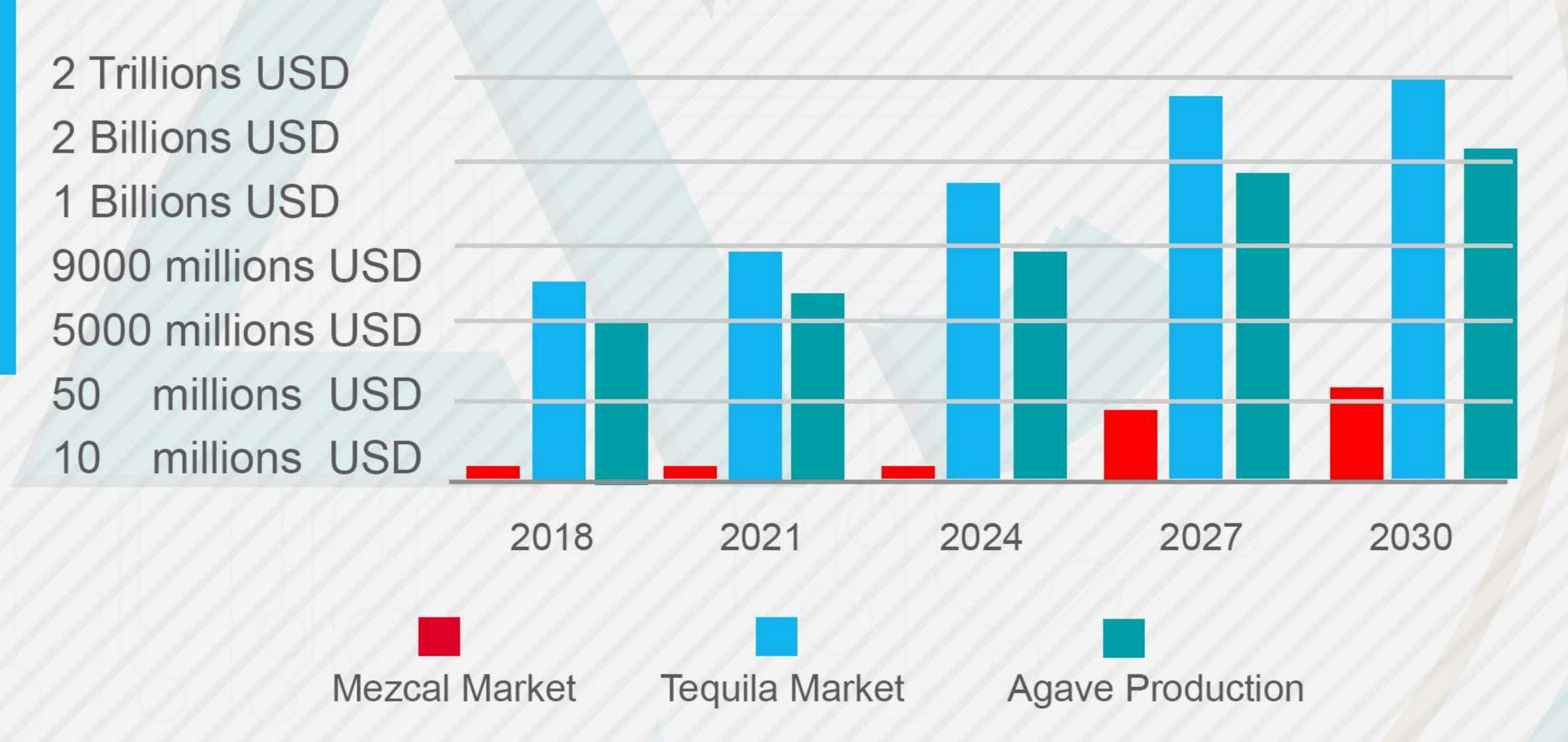
DESTILADORA MEXICANA

Creation of the Mexican Company Destiladora Mexicana S.A de CV, with the construction of New Distillery in Guanajuato México and 3 new brands: Tequila Copita, Tequila Solórzano and Tequila Acumbaro

- AgaveCoin Facilities.
- 2019- Acquisition and planting of 200 hectares of agave.
 - Research & Development Lab.
- 2020- Acquisition and planting of 200 hectares of agave.
 - Inulina and Agave Syrup Factories.
- 2021- Acquisition and planting of 300 hectares of agave.
 - Estimated Value of AgaveCoin Token = \$1.00 US

Although the possibilities for Biotechnological innovation products offered by the Agave are significant, the supply of this plant is still far from sufficient due to the fast-increasing demand of Spirits . In 2017, more than 75% of the Agave was used for Tequila and Mezcal and only the sub-products results of distillation are Material used for prototype preparation by research institutes, universities, and private enterprises. Every day, new companies start investigating how they could use Agave compunds to innovate new products. *SAGARPA Research says the Agave market will grow to 2,012,000 Million of Tons in 2030, from its 956,000 million tons in 2017. Other experts are even more enthusiastic and forecast the value of the global Agave market at \$ 2.7 Billions USD by 2030 (Global Agave Market, Forecas to 2030)

Agave Market Forecast in Dollars



*SAGARPA Researchs estimates that the Tequila Industry in the Global market should continue to grow from 273,000 million liters in 2016 to 347.000 Million liters by 2030, with a compound growth rate of 27.2%. the Tequila Market, forecasts is expected to hit \$2.7 Trillion USD by 2030.

Finally, on the AgaveCoin prospects of other products like Mezcal, Agave Syrup, Inulin and other nutritional supplements based on agave estimates \$ 200 Millions USD by 2030.

Projections 2030

Agave
2.12
Billion Tons

Tequila 347.32
Billion Liters

TARGET MARKET

Leading global importers of spirits

USA
 GERMANY

6. PANAMA
7. RUSIA

3. JAPAN

8. INDIA

4. UK

O. HUDIA

5. SPAIN

9. DINAMARCA

10. FRANCIA

CHALLENGES

1. AGAVE DEMAND IN INCREASE

The US tequila industry, estimated at \$ 2,6 Billion, will currently face a severe supply crisis that is related to the production of agave due to the strong increase in demand by 2030.

To supply the high demand on the agave industry, a strong capital investment is needed for the programming, and Agave fields maintenance.

2. MONOPOLISTIC PRACTICES AND SPECULATION PRICES

In the specific case of the Agave production of Tequilana Weber, there is a volatile history in the variation of prices and availability of agave. These periods of ups and downs cause farmers to produce agave when prices are high. the results, then, are an excess supply of the plant, reduced prices and a direct impact on the profitability of the producers, a cycle that has continued during the last 25 years continues. this is due to monopolistic practices of the large transnational companies that centralize a strong capital as well as most of the profits of the industry

3. AGAVE PRODUCTS IN INCREASE

The progress of globalization has changed the agave Industry Market massively, both in positive ways. One of the positive changes is international acceptation that increase demand of spirits and other Agave based products.



SOLUTIONS

1. AGAVE FIELDS INVESTMENT

AGAVECOIN SAPI allocates the use of hectares to the capital investment, as land that may be turned to our expertise in the production of Agave. The company has an initial inventory of 1 to 2000 hectares of land, used to showcase our production habilities. this represents an average of between 10 to 15% of the total agave production industry.

2. DECENTRALIZED ECONOMY

Our vision is to create the AgaveCoin® tokens as cryptocurrency for a **decentralized blockchain world.** We envision an ecosystem where people from around the globe can participate in Agave fields .

The contracts for the future delivery of products will stabilize the agave market and agave based products, since these crops as well as their products, are traded internationally, the AgaveCoin token as exchange currency, has no borders, therefore, it will make it simpler and Quick these commercial exchanges. Using the blockchain technology, an agave farmer who does business with a tequila producer can create a contract and accept the AgaveCoin token as payment for future deliveries, with prices, agreements and established conditions, an entry will be created in the blockchain and all the Other participants in the market will be able to access this information in real time, which allows democratization to fix prices.

3. INVESTMENT, AND TEQUILA PRODUCERS

The AgaveCoin® project will actively invest in a starting point with destiladora Mexicana and other assets, with the goal of such investments being leveraging this Tequila Producer and Single Barrel Spirits as importer / whosaler both ways within the alcohol sales channel to gain acceptance of agavecoin as medium of exchange . thereafter, as acceptance grows the coin will gain independence and attain value set by the market.

AgaveCoin SAPI

AgaveCoin® SAPI. is a company incorporated under the laws of Mexico, with a primary focus on the agriculture sector. AgaveCoin® SAPI operations are based in IRAPUATO GUANAJUATO MEXICO.

AgaveCoin® SAPI produces Agave using special infrastructure, designed with the cost-effective production srategies, that includes providing the necessary amount of nutrients through water dossage and not directly from the soil; thus preventing excessive use of fertilizers.

Its business model is based on acquiring low cost marginal underdeveloped and/or overused land that has no other agricultural use, and where high poverty rates are common. Our strategy involves taking care of the extended biological zone in the boundaries of the directly useful Agave fields, and tending to the restoration of local microenvironments not favorable for agave, that are however interlinked to the fitness of agave plants.

This strategy is in line with the Agenda 21 strategy by the UN, and shall use Agave as a valuable crop that can be used to curtail the effects of land desertification red to procure the generation of AgaveCoin® tokens as a franchise model is a hands-on business.

AgaveCoin® SAPI allocates the use of hectares to investors, as land that may be turned to our expertise in the production of Agave. The company has an initial inventory of 1 to 2000 hectares of land, used to showcase our production habilities. The infrastructure requi ore intensive than could be anticipated. In the business model, investors are required to execute the application of working capital, attain to the everyday business needs and schedules, and maintain constant communication with AgaveCoin® SAPI The franchise model has important challenges, the main one to overcome is related to the distance and time of response for determinant decision-making strategies. Therefore, the land is sometimes unattended at some low-production points. Yields and economies of scale have not been put in place correctly. Traditional cultivation practices involve planting large extensions of single crops with excess of irrigation and overproduction via overfertilization. AgaveCoin® tokens foresees an opportunity to turn unproductive and eroded land, which is highly undervalued into a productive asset through the efficient use of technology, understanding of biology, and authomation. Setting a cryptocurrency based on Agave is thus a flagship opportunity for a renewal of the agroindustrial sector

AgaveCoin® Vision

Our vision is to create the AGAVECOIN® TOKENS as cryptocurrency for a decentralized blockchain world. We envision an ecosystem where people from around the globe can participate in Agave fields and processing agave projects in Mexico without having the expertise, time and knowledge in the field.

Participation in our initiative will have a social by product of interest for ethical investors, i.e. helping to abate the effects of desertification, the restoration of ecosystems and the emergence of a new ecology linked to financial interests. Through time and sheer determination we will become a leading Agave Industry.

The production of Agave, as the making of spirits and many other products relies directly on the quality of the raw ingredients and of artisanal and cultural traditions carefully tuned to perfection. There is however a move towards merging traditional ways with modern infrastructure developments. Our goal is to link from basic science (biophysics and biology), agriculture, authomation, information technology and finance in a truly vissionary manner that is poised to yield exceptional dividends.

This next wave in the way companies, technologies and people interact relative to one another is likely to be more transformative than any previous industrial revolution we have seen so far. People will be able to deploy resources to projects they believe in without the need to interact with middlemen, government bureaucracy or corruption. We believe that by deploying these resources effectively we can change the course of migration, social development and employment in these much-needed rural towns.

AgaveCoin® Objetives

AgaveCoin®

Presents a solution without intermediaries for trade, payment, and transaction for agricultural products and services used in the production of alcoholic beverages.

We outline the difficulties International tequila and mezcal brands, and other agave products, owners face when attempting to purchase alcohol from Mexican manufacturers, who often modify tequila prices based on both the supply availability and price fluctuations of agave—the main agricultural product used in the production of tequila.

We outline the solution for this production issue with the use of "smart contracts", whereby brand owners in the US and/or their producers of tequila in Mexico, can set the price of the delivery of agave, using the AgaveCoin® token

We address the scalability issue through the power of AgaveCoin®, which will have a significant impact on this industry due to the subcontracting-hub nature of tequila's market transaction techniques. Indeed, much of the market is based on one tequila producer's paradigm in Mexico, who serves as a subcontractor for multiple US brands. (TEQUILA SOLORZANO®, TEQUILA CANICAS®, TEQUILA COPITA®, TEQUILA ACUMBARO®, MEZCAL TROSKY®,) Thus, the acquisition or adoption of AgaveCoin® Tokens by a single manufacturer can impact a significant portion of the market and thus foster the control of multimillions of dollars in trade. Fourth, we outline a strategy of execution that will allow AgaveCoin® to build confidence, acceptance, and value, in addition to providing social services through the purchase and operation of assets within the industry.

we set forth our agenda for the token's issuance, describing how AgaveCoin® will be dispersed in a manner that builds valuation from the Simple Agreement for Future Token (SAFT) pre-sale to a free-trading medium of exchange where pricing is decided by the marketplace. Lastly, we outline the AgaveCoin® community and summarize both what AgaveCoin® has to offer investors and the potential of blockchain to power the Agave Industry and boost social economic development of third world communities in Mexico.

Agave Industry and the Blockchain Tech.

AgaveCoin® An entry on the blockchain would be created and all other market participants could access that information in real time. This would establish a comprehensive network for price accuracy information and thus add an element of efficiency to the agave market. A US brand owner who wishes to purchase tequila could, then, aptly factor in cost with a planned round of production.

The brand owner could also create a smart contract directly with an agave farm to lock in given prices for future deliveries. Futures contracts and pricing information can become tools for farm owners who want to factor in costs when planning their planting activities and bring market stability to a region that has been fraught with price swings and boom-and-bust periods—where the lack of information needed to conduct planning has led to inefficiencies in both production and manufacturing. Indeed, producers and growers can optimize their relationships and increase wealth distribution. For example, one producer could work with at least 10 or more brand owners.

The introduction of such efficiencies could translate into an industry-wide adoption of new and improved business practices. In short, the alcohol industry, specifically tequila, is an area that will greatly benefit from such innovation and leave an open field for greater efficiency, transparency, and price management that blockchain and other technologies provide.

AgaveCoin® is a token created by the Ethereum ERC20 platform, designed to serve as a medium of exchange for various agricultural futures contracts. Currently, its value is derived from shares of AGAVECOIN ® SAPI . and its assets. As acceptance grows, however, the coin will gain independence and attain value set by the marketplace. AGAVECOIN SAPI. S® goal, then, is to position itself as not just an owner, but an operator of various concerns within both the agave growth segment and the tequila production industry. Owning our own agave fields will allow AgaveCoin® to become a contract fulfillment foundation for futures trading operations, shore up confidence in the system, and ensure that any parties who have not fulfilled their contractual obligations can rely upon AgaveCoin® to meet those needs. This position will also allow AgaveCoin® to accelerate the usage and growth of its token as a medium of adaptable exchange. In addition, the transparency of blockchain will position AgaveCoin® to have influence on the market, price information, and business practices—all of which will assist the market in its ability to self-regulate and promote contracts that are less volatile. This will also ensure that investors are diversified for long-term market sustainability. Thus, AgaveCoin® aims to become a kind of default "market maker" for prices of the underlying agricultural product, thereby assisting in providing stability to an unpredictable marketplace.

AgaveCoin® The above represents a system of providing a medium of exchange for transactions for tequila producers and agave farmers. AgaveCoin creates a permanent transaction, by which a good—in this case, agave—can be produced and delivered based upon a blockchain entry that the general public can assess. The market can utilize this information to produce the following resolutions:

- A US buyer can eliminate potential fears related to wire transactions or dealing with Mexico's banking institutions.
- -The buyer can be assured the producer will not attempt to renegotiate prices and terms, because smart contracts cannot be changed and are accessible by the general public.
- -The Mexico-based seller will have a measurable contract and an agreed-upon price for delivery.
- -The seller will have a reliable form of payment, which is subject to scrutiny by the greater community.
- -Other industry participants will have a basis to form contractual relationships in price terms.
- -The practice of farmers entering into negotiations with multiple buyers, only to deliver to the highest bidder, will be eliminated via transparency.

AGAVECOIN® SAPI. will acquire the necessary assets to become a supplier of agave, and with AgaveCoin token meeting commitments of farmers who do not fulfill their contractual obligations, and provide a better system of conducting business throughout the industry. Standards can only be established based upon common knowledge; the transparency of blockchain empowers market participants with real-time information and data.



AgaveCoin®. AGVC-Token

AGVC - These tokens constitute a digital asset, where the main use-case, and the reason for the contributors to buy the tokens, is the possible anticipation of value appreciation. The AGVC token is an ERC-20, compliant token. ERC stands for Ethereum Request for Comment and is a technical standard used for smart contracts on the Ethereum blockchain for implementing tokens. These tokens are blockchain assets that can have value and can be sent and received, like Bitcoin, Litecoin, Ethereum, or any other cryptocurrency, like AGVC.

We will ensure price stability by encouraging token holders to temporarily lock up tokens. Our legal experts are in the process of putting in place all compliance for Mexican and other international laws. The Whitepaper will be updated as we move forward in this process.

AgaveCoin

Produces and sell High Quality Agave for the global industry

High Value Companies Produces and sell Agave based Products



Unlimited Posibilities

New Agave-based technologies, opens new frontiers

Consumer

Buy and use Agave-based productos

AgaveCoin® (AGVC) Value perspective

TimeLine \$	Agave (Quantity Kilogram)		Agave (Selling Price in AgaveCoin Tokens) \$	1 AgaveCoin Token value in USD
2018 Agave Sowing	1.50	\$1.80	180	\$ 0.01
2019	12.50	\$15.00	125	\$ 0.10
2020	25	\$30.00	120	\$ 0.25
2022 Jima of Agave	50	\$60.00	60	\$ 1
2030				\$1 - 5 USD

*2018 Agave kg Price = \$ 1.2 US DLLS

- Price per Kilogram of Agave will reduce in time due to higher competition, more farmers, more Agave Hectareas and better technologies for production at industrial scale.
- The value of AGVC will increase due to its usability and, to buy Agave and other Agave based products. The trust into the project will increase as we communicate about every new stage (Agave Fields produced by AgaveCoin SAPI, advancement, partners agreements etc...).
- As a result, owners of AGVC have a significant advantage in the agave-based economy over buyers using USD.

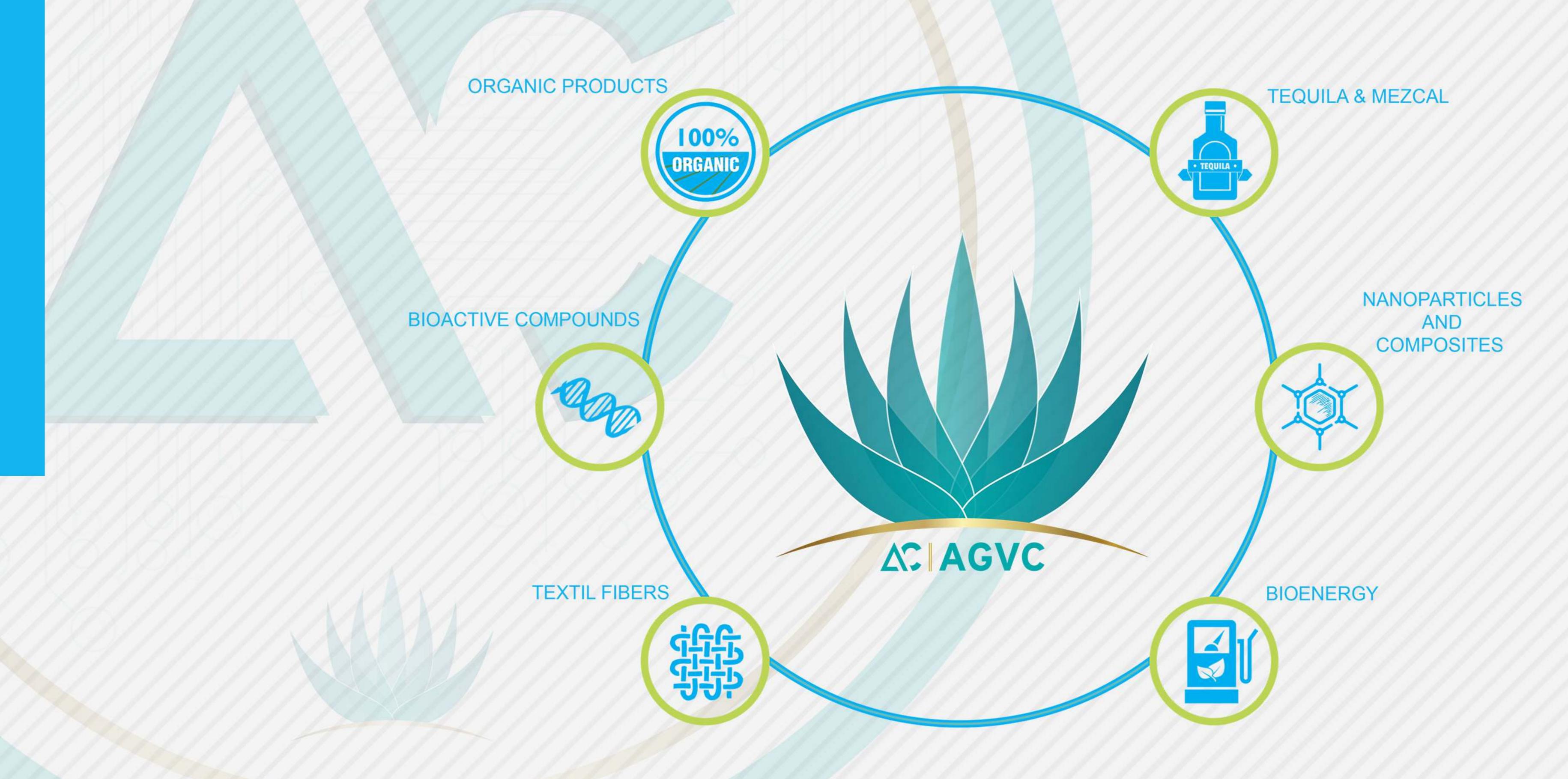
AgaveCoin® AGVC Value perspective

AGVC Value Perspective The supply of AGVC tokens is limited, and as the Agave market is expected to increase from 1.5 billion dollars in 2017 to 2.7 billion dollars by 2025, we envision a significant growth in its value. Taking into consideration that the average price per kilogram of Agave is now \$1.2 USD, this price can will decrease or increase ,while the value of AGVC token will increase over time due to our performance and possible diversification of usability, meaning that the purchasing power of the AGVC holders will be multiplied compared to buyers paying in dollars. At this stage the market remains nascent steps, but as we want to establish AgaveCoin SAPI as a key player in the upcoming revolution we expect AGVC token to be the main currency to trade Agave production and related products



AgaveCoin® AGVC -a future usability

Tokens can change their function over time, especially when tokens are being sold prior to having a product /utility in place but develop this use-value at a later point. In this case, a AGVC token holder will be able to buy our range of Agave anda Agave based products at a competitive price. A percentage of our production will be reserved for AGVC currency holders. With the partnership agreements between with key actors of the various technological sectors, it will be possible at a later stage to use AGVC to buy a wide range of Agave-based products like Tequila, Mezcal ,Medicine, supplements, Bioplastic products, ethanol, etc... as well as services like insurance and finance.



I. 2017

-Research and development on Agave - Team building - First partnership agreement -Market Research.

II. 2018

- 250 hectares of agave in production
- Partnership with Tequila & Mezcal Brands (Destiladora Mexicana S.A de C.V) and Spirits Importer / Distributor (Single Barrel Spirtis LLC)

III. AUG. 2018

- Private Presale Opening (closing private sale on 7% Tokens sold) -AgaveCoin SAPI company formation.
- White Paper releasae
- 250 Hectareas of Agave fields acquisition
- -AGVC Wallet Development
- -AGVC Android iOS app Development

IV. 2018

- Pre Ico Opening (closing presale ICO on 12% Tokens sold)
- 500 Hectares of Agave Fields acquisition
- Investment Tequila Factory Expansion (in partnership with Destiladora Mexicana)
- -Investment on partners Import/Distributor (Single Barrel US LLC) boosting Tequila Industy





V. 2018

- Launch ICO Opening (Closing ICO sale on 52% tokens sold)
- AGVC token enlistment on Binance exchange
- AgaveCoin cryptomining Facilities
- 500 Hectareas of Agave Fields

VI. 2018

- -AGVC Token available on various exchanges platforms
- Agave Biosystems iniciative Lab. Construcction
- 500 Hectareas of Agave Fields acquisition
- -AGVC Tokens wallet/app release
- -smart contract plattaform Development





VII. 2023-2024

- Sell all Agave based products with AGVC Tokens - Diversify cryptocurrency with useability.
- -More agreements implementation of blockchain
- Harvest of 1000 to two 2000 hectares of agave, participating from 8 to 15 percent of the total agave production

VII. 2020

- Sell all Agave based products with AGVC Tokens
- Diversify cryptocurrency with useability.
- -More agreements implementation of blockchain









products with our partners

VII. 2019

- R&D of new agave based products, in

the field of medicine and nanotechnology

-satrt co-production of new Agave Based

Token sales composition

Token sales composition

Token supply: 35 000 000 000 . Hard Cap: 255 Million USD

Soft Cap: 20.000 USD

Security: Etherum Platform - ERC20-

Price for 1 Token AGVC USD: 0.01



The contribution price for one AGVC token will be fixed the day we launch the private sale (1 Nov 2018). To avoid any fluctuations in the token value, all unsold tokens as well as the tokens distributed to the team will not be available for withdrawal for a period of 5 YEARS.

Unsold tokens will be locked in the reserve until we start selling Agave, the tokens supply in the market will follow the increase of our Agave and agave based products production.

Token Distribution Plan

The ICO will be divided into three phases:

1 • The private-sale. (Nov 1st. - Dec 1 2018)

2 • The PRE-ICO (Dec 2 - Dec 30 2018)

Dec 31 - MARCH 30 2019) 3 • The ICO

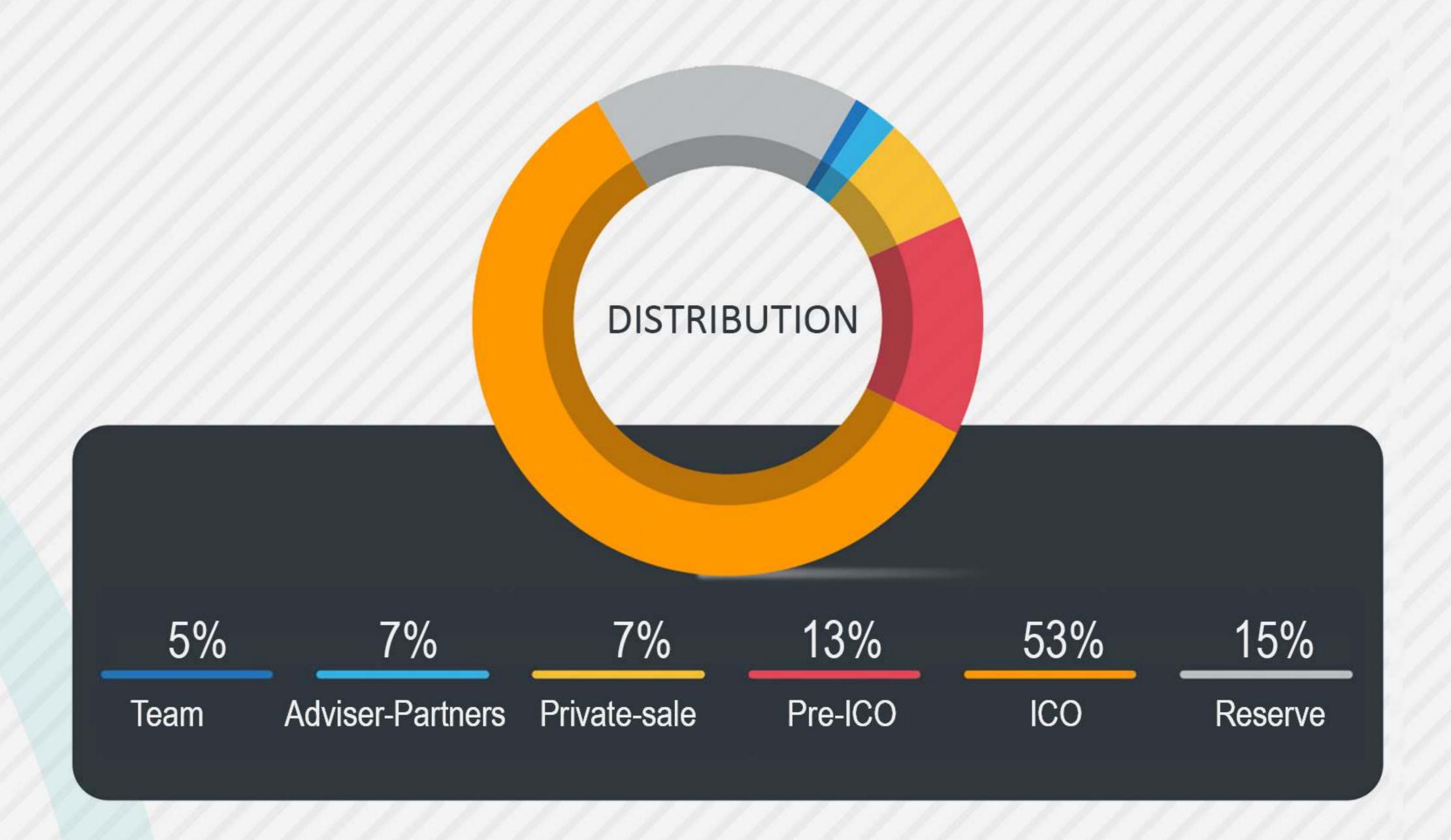


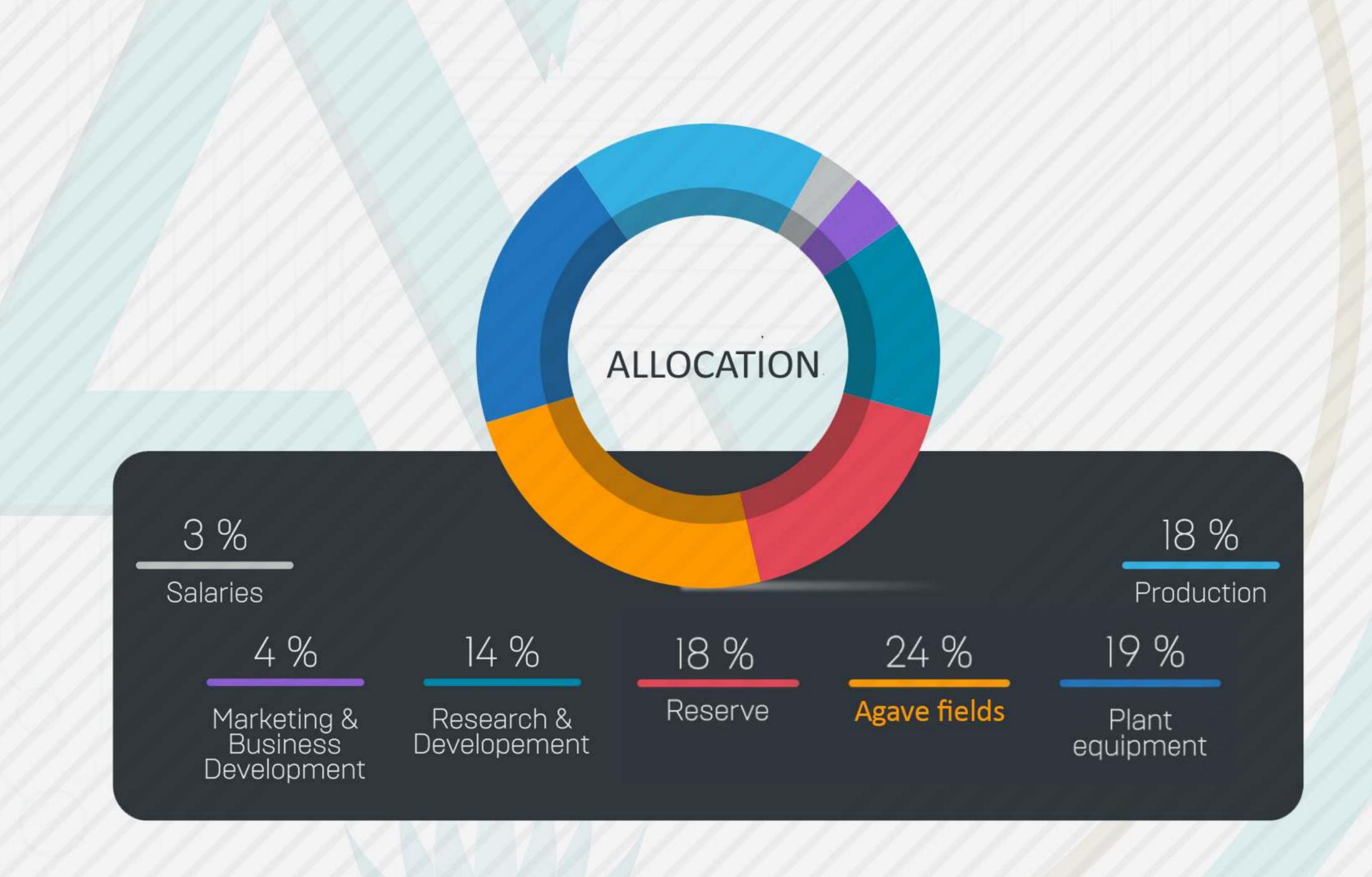


Token sales composition

Tokens distribution is expected to be as follows:

The minimum crowd sale cap is set to \$200.000USD. Once the ICO is completed. The maximum crowd sale cap is set to \$255 million USD and contributions will be in BNB ,BTC, ETH, BTC, SCOL, MLM, and USD. The total initial token supply will be 25 550 000 000 of AGVC tokens created and the token distribution would be based on a first-come-first-served basis. We anticipate that tokens will be listed on several major cryptocurrency exchange platforms (future update in our newsletter). The minimum amount to participate in the private sale is 10 ETH.





Funds Alloctaion:

All the funds raised at the Private-sale, the Pre-ICO and ICO stages will be used for the successful launch and subsequent intensive development of the project. We expect to start selling our production in 2023 (see roadmap) and a dedicated portion will only be sold to AGVC holders. Because our production will increase by 10% per year, we plan to release tokens from our reserve as our production increases, therefore the next release of AGVC tokens will only start in 2025

Social Responsability

Social programs

Because we expect that Agave production will help in the near future to solve many issues on the industy, we would like to set this objective into motion early. This is why, right at the end of the ICO, AgaveCoin SAPI team has decided to donate a percentage of their tokens to two nongovernmental certified Mexican social foundations who have seen their interest in participating generating high social an environmental impact programs.





How To Invest

- Register and sign up on our website
- Follow the instruction sent by email
- Minimum investment for private-sale is 10 ETH or equivalence in BNB, BTC, MLM, USD.
- Minimum 1 ETH or equivalence in BNB, BTC, MLM, USD. required for Pre-ICO and ICO

From the PRE-ICO launching date, participants will have to log in on the platform called the Investors Vault. This ICO dedicated platform will manage the users registration, the KYC and AML processes and provide an easy, secured and dynamic way accredited investors will be able information and join the project as soon as finish

When connecting to the platform for the purchase of tokens a proof of identity will be required: a photo ID from a government-issued document of your country and basic contact information. We guarantee that this data will be stored, encrypted and protected by the company and will not be used for commercial purposes but only if requested by a tax authority.

HOLDING AgaveCoin Tokens

1. Download the Trust Walet app from:

https://trustwalletapp.com/



2. Add ERC20 TOKEN AgaveCoin (AGVC)

with the following contract adress:

0x86D5B3b108DBc56E9e5eA7D5c56a3e32ccaDAc35



TEAN.



Linked in

ALFONSO SOLÓRZANO

CEO

Founder with huge experience in international projects. Solid working knowledge of budgeting, sales, business development, and strategic planning. Strong financial and analytic skills. Able to assimilate complex information. Direct experience in budgeting, forecasting, and capital planning. Strong process design skills.

CEO - Single Barrel Spirtis US LLC CEO - Destiladora Mexicana S.A de C.V Independent Bussines consultant MBA CPA



Linked in

JONATHAN MIRANDA

Co-CEO

I like to employ systems thinking and a ground-up approach to anything that comes my way. I have the soft skills needed to effectively communicate and a vast array of technical and strategic understanding to ensure successful completion of objectives across a range of industries and markets. I am focused on blockchain technology implementation, using it to resolve financial problems within the Agave industry.

Mkt manager - Single Barrel Spirits US LLC / Destiladora Mexicana S.A de C.V Independent Bussines consultant



Linkedin

MARC FRAZIER

CTO Advisor

Results-oriented IT leader with comprehensive management and technical skills. Strategic thinker with proven analytical, problem-solving and project management skills in both start-up and large corporate environments. Exceptional ability to analyze and solve technical issues, and present results to a non-technical audience. Strong, highly-effective manager, team leader and cross-functional collaborator and trainer with excellent interpersonal and customer service skills at all organizational levels.

Oil & Gas domain knowledge - Good understanding of Drilling and Production processes, systems, and infrastructure.

Specialties: IT Infrastructure & Service; Software Management; Project Management; Servers, Routers, Switches, ERP systems, Database, Cloud Computing, Security, SOX compliance, Budgeting, Strategy

Information Technology Director Laurent Solutions (formerly eCity Tech) University of St. Thomas (TX)



Linked in

JAVIER ROCHA G.

Spirits Master Distiller - Agave Grower Advisor

One of the most passionate producers of ultra-premium tequila is Javier Rocha G., a liquid production manager — a truly awesome job title, by the way — at " Destiladora Mexicana " The Solórzano Tequila Brand could not be more authentic, from the painstaking aging process to the life story of the man who created the tequila at the legendary Amatitán distillery in Jalisco, Mexico. We partnered with Solórzano to speak to Javier Rocha about the process of creating this ultra-premium tequila and the passion that goes into it. Come with us as Rocha tells us the story behind the barrel of what happens at Solórzano distillery in Mexico!

Agroindustrial Engineering.

IEAM



EDUARDO M. VILLUENDAS

Science & Technology Advisor

Eduardo Developed his professional career in Canada during the past decade. He graduated with a Bachelors in Engineering Physics in Mexico, a Masters degree in Saskatoon (Chemistry) and is a PhD by the University of Calgary, doing work as part of the former IBI (Institute for Biocomplexity and Informatics). He has participated in various permaculture initiatives as well as engineering ventures. he was living in the north of Veracruz, a province of Mexico long forgotten by goverment agencies and investing corporations "There is money in the ground" -He says with confidence-. Speaking in a coy fashion about his four fold project: Development of people, disruptive technologies for industrialization (sustainability), the growth of crops with 21st century techniques and uses, and the rational exploration of resources (minerals, gas, and so on). After a short stint as professor in Mexico, Now He returned to Canada to join a research program in nanotechnology at the University of Ontario Institute of Technology. He is about to launch development and research initiatives in Nuevo Leon, Monterrey and as a part of our team, providing material support and value to our research operations in Data Science Operations and Agave Nanoscience Initiatives. He has a diverse technical background and expertise in thermodynamics, scientific computing, and systems biology.

PhD, MSc, BSc, P.Eng



ARTURO SANTOYO Y MEDINA

Global International Business Advisor

Dr. Arturo Santoyo y Medina is an authority across regional, local and international businesses. He is one that has lived, and his education also included universities overseas. He possesses the following skills: -Deep self-awareness, Overseas experience, Sensitivity to cultural diversity, Global strategic thinking, Good negotiator, Presence, Honesty, Humility, Lifelong curiosity, Team Player. His education includes: Dr. in Mathematics; Dr. in Administration; and Dr. in Education. With many memberships in Organizations all over the World including but not limited to Business, Education, Trading, Scientific, Legal, Royal Houses and others.



MERCURIO MOLINA TORRES

Managing Direction Advisor

Develop the strategic, operative and organizational planning Competitive Innovation Strategy & Business Development

Bachelor International Bussines (Universidad de Guanajuato) Specialization, Business Administration



JOSE ANGEL CONTRERAS GEDLER

Blockchain Developer Advisor

Mathematician, Researcher in Cryptography and Information Security. Smart contract developer, crypto-investor.

Jose Angel will now lead the team to develop the several smart contracts that AgaveCoin will use in its buisness model.

Master's Degree in Computational Mathematics Academic Discipline Information Security and Cryptography

DISCLAIMER

This document and any other documents published in associaon with this whitepaper relate to a token offering (AGVC token); to persons (contributors) in respect to the intended development; and use of the plaorm by various parcipants. This document does not constute an offer of securies or a promoon, invitaon or solicitaon for investment purposes. The terms of the contribuon are not intended to be a financial service offering document or a prospectus. The token offering involves and relates to the development and use of experimental plaorm (AgaveCoin SAPI and its prospecve products) and technologies that may not come to fruion or achieve the objecves specified in the whitepaper. The purchase of tokens represents a high risk to any contributor. The tokens do not represent equity, shares, units, royales or rights to capital, profit or income in the plaorm or products or in the enty that issues tokens or any other company or intellectual property associated with the plaorm or any other public or private enterprise, corporaon, foundaon or other enty in any jurisdicon. The tokens are not therefore intended to represent a security or similar legal interest.

PLEASE CONSIDER THE FOLLOWING GENERAL ADVICE PRIOR TO READING THE ENCLOSED INFORMATION. IN MAKING USE OF THIS WHITEPAPER YOU AGREE TO BE BOUND BY THE FOLLOWING TERMS AND CONDITIONS, INCLUDING ANY MODIFICATIONS ANY TIME YOU RECEIVE ANY INFORMATION FROM US AS A RESULT OF SUCH ACCESS. THIS WHITEPAPER SUPERSEDES IN ITS ENTIRETY ANY AND ALL PREVIOUS DRAFT WHITEPAPERS, MARKETING MEMORANDUMS, TERM SHEETS, VERBAL OR WRITTEN COMMUNICATIONS OR ANY OTHER INFORMATION PERTAINING TO THE OFFERING PROPOSED HEREIN. YOU ARE THEREFORE LIABLE BY A NONDISCLOSURE AGREEMENT IN ACCORDANCE TO THE TERMS STIPULATED BY NATIONAL AND INTERNATIONAL LAWS. PURCHASE OF AGAVECOIN TOKENS AND ANY OTHER COMPARABLE TRADE AGREEMENTS INVOLVE A HIGH DEGREE OF RISK AND IS ONLY SUITABLE FOR INDIVIDUALS AND ORGANIZATIONS OF SUBSTANTIAL MEANS WHO HAVE NO NEED FOR LIQUIDITY IN SUCH TRADES AND WHO ARE ABLE TO BEAR THE ECONOMIC RISKS OF THESE TRANSACTION, INCLUDING TOTAL LOSS INHERENTLY ASSOCIATED TO HIGHLY FLUCTUATING VALUES, COMMODITIES AND FINANCIAL TOOLS. PURCHASERS WILL NOT BE ABLE TO FREELY TRANSFER AGAVECOINS AND WILL BE SUBJECT TO SIGNIFICANT RESTRICTIONS ON THEIR TRANSFERENCE TO THIRD PARTIES AND SHALL HAVE NO VOTING RIGHTS ON THIS MATTER, WHICH WILL BENEFIT THE PURCHASER IN SECURING A HIGH VALUE FOR THEIR INVESTMENTS. ALL PURCHASERS SHOULD CAREFULLY REVIEW THE TERMS AND CONDITIONS EXPLAINED IN THE ENCLOSED DOCUMENT, AS IT MAY BE AMENDED FROM TIME TO TIME, INCLUDING A DESCRIPTION OF THE "RISK FACTORS" SET FORTH HEREIN. YOU ARE REMINDED THAT THIS WHITEPAPER HAS BEEN DELIVERED TO YOU ON THE BASIS THAT YOU ARE A PERSON INTO WHOSE POSSESSION THIS WHITEPAPER MAY BE LAWFULLY DELIVERED IN ACCORDANCE WITH THE LAWS OF THE JURISDICTION IN WHICH YOU ARE LOCATED AND YOU MAY NOT, NOR ARE AUTHORIZED TO DELIVER THIS DOCUMENT TO ANY THIRD PARTY. . THE COMPANY HAS USED REASONABLE ENDEAVORS TO APPROACH THE TOKEN GENERATING EVENT IN A RESPONSIBLE AND SENSIBLE MANNER. GIVEN THE UNCERTAIN LEGAL STATUS OF DISTRIBUTED LEDGER TECHNOLOGIES, BUSINESSES, AND ACTIVITIES AS WELL AS CRYPTOCURRENCIES AND CRYPTOCURRENCY-RELATED BUSINESSES AND ACTIVITIES IN A NUMBER OF JURISDICTIONS.

THE COMPANY HAS ALLOCATED TIME AND RESOURCES TO CONSIDER A NOVEL BUSINESS APPROACH AND PHILOSOPHY, WITH WHICH IT HAS PROPOSED TO OPERATE NOW AND IN THE FUTURE. IT IS POSSIBLE THAT THE COMPANY'S PROPERTY TOKENS DESCRIBED IN THIS WHITEPAPER AND WHICH ARE THE SUBJECT OF THE TOKEN GENERATING EVENT MAY COMPRISE A SECURITY IN CERTAIN JURISDICTIONS OR THE OFFER FOR SALE BY THE COMPANY OF THE PROPERTY TOKENS IN SOME JURISDICTIONS MAY BE A HIGHLY REGULATED OR PROHIBITED ACTIVITY. IN ADDITION TO THIS, THE PROPERTY TOKENS ARE NOT BEING OFFERED OR SOLD AND MAY NOT BE OFFERED OR SOLD, DIRECTLY OR INDIRECTLY, EXCEPT AS PERMITTED BY THE SECURITIES ACT COMISSION AND OTHER APPLICABLE LAWS AND REGULATIONS OF THE LAND. THE COMPANY ACCEPTS NO RESPONSIBILITY OR LIABILITY TO YOU IN THESE OR ANY OTHER CIRCUMSTANCES WHERE TRADE HAS ASSOCIATED LIABILITIES. YOU ARE STRONGLY ADVISED TO SEEK INDEPENDENT LEGAL COUNSEL FROM IN REGARDS TO THE LEGALITY OF TRANSACTIONS IN THE TOKEN GENERATING EVENT AND PURCHASE OF AGAVECOIN TOKENS, AND ANY TAX IMPLICATIONS ASSOCIATED THEREWITH EXCEPT AS SET FORTH IN THE WHITEPAPER AND PRIVATE PLACEMENT MEMORANDUM, YOUR PURCHASE OF "AGAVECOIN® TOKENS" WILL NOT ENTITLE YOU TO ANY EQUITY, GOVERNANCE, VOTING, OR CONTROL OVER THE MANAGEMENT OF THE COMPANY WHATSOEVER, OR CREATE IN YOU ANY SIMILAR RIGHT OR ENTITLEMENT IN THE COMPANY OR IN ANY OF ITS AFFILIATED COMPANIES AND WILL NOT EVIDENCE INTERESTS IN OR REPRESENT AN ARRANGEMENT WITH RESPECT TO POOLED PROPERTY OR THE RIGHT TO PARTICIPATE IN OR RECEIVE PROFITS OR INCOME ARISING FROM THE ACQUISITION, MANAGEMENT OR DISPOSAL OF POOLED PROPERTY OR SUMS PAID OUT OF SUCH PROFITS OR INCOME. THE COMPANY RECOMMENDS THAT ANY PROSPECTIVE PURCHASER OF "AGAVECOIN TOKENS" HAS PRIOR EXPERIENCE WITH CRYPTOGRAPHIC COINS, BLOCKCHAIN-BASED SOFTWARE, AND DISTRIBUTED LEDGER TECHNOLOGY AND HAS TAKEN INDEPENDENT PROFESSIONAL ADVICE PROSPECTIVE PURCHASERS ARE NOT TO CONSTRUE THE CONTENTS OF THIS WHITEPAPER OR ANY PRIOR OR SUBSEQUENT COMMUNICATIONS WITH REGARDS TO THIS WHITEPAPER AS INVESTMENT, LEGAL, ACCOUNTING, REGULATORY OR TAX ADVICE. PRIOR TO ANY PURCHASE, A PROSPECTIVE PURCHASER SHOULD CONSULT WITH ITS OWN ADVISORS TO DETERMINE THE APPROPRIATENESS AND CONSEQUENCES OF SUCH A PURCHASE IN RELATION TO THAT PURCHASER'S SPECIFIC CIRCUMSTANCES NOTICES ANY NON-ENGLISH LANGUAGE VERSION OF THIS WHITEPAPER IS A TRANSLATION OF AN ENGLISH LANGUAGE DOCUMENT. IT IS PROVIDED FOR INFORMATION ONLY AND DOES NOT CONSTITUTE AN OFFER TO BUY OR SELL OR A SOLICITATION OF AN OFFER TO BUY OR SELL PROPERTY "AGAVECOIN® TOKENS" AND HAS NO LEGAL EFFECT AND SHOULD NOT BE RELIED UPON.

PROSPECTIVE PURCHASERS OF "AGAVECOIN® TOKENS" SHOULD RELY ON THE ORIGINAL ENGLISH LANGUAGE OFFERING MEMORANDUM IN RELATION TO ANY DECISIONRELATED TO THE SUBJECT MATTER OF THIS WHITEPAPER. IN THE EVENT OF A DISCREPANCY, CONFLICT, OR OTHER AMBIGUITY WITH RESPECT TO THIS WHITEPAPER AND ANY TRANSLATION THEREOF, THE ENGLISH LANGUAGE VERSION OF THE WHITEPAPER SHALL GOVERN ANY AGREEMENT. AGAVECOIN® ARE REGISTERED TRADEMARKS WHICH INCLUDE INTELECTUAL PROPERTY OF ALL PROCEDURES, IDEAS AND STRUCTURES PROPOSED AND DESCRIBED IN THIS DOCUMENT. SPECIAL NOTE REGARDING FORWARD LOOKING STATEMENTS This Whitepaper contains forward-looking statements including the following:

- I. Token issue, business model, goals and objecves
- II. Rules and guidelines for distribung paybacks to our customers
- III. Guidelines and criteria for acquiring parcipaon in projects from our "incubator program".

Forward-looking statements (cf. United States Code 15 Secon 78u-5), are based on current expectaons and assumpons regarding the Token Issuer's business, economic factors and other future condions. Because forward-looking statements relate to the future, by their very nature are subject to inherent uncertaines, risks factors and changes in circumstances that are difficult to predict. The Token Issuer's actual results may differ materially from those contemplated by the forward-looking statements. Prospecve investors are cauoned that they should not rely on any of these forward-looking statements as statements of historical fact or as guarantees or assurances of future performance. We will however provide data analycs assessments to help provide Important factors that could cause actual results differ materially from those in the forward-looking statements include the following:

- -Our ability to encourage and develop the AgaveCoin® TokenBusiness model.
- -Our ability to produce from 1 hectarea to more than 2000. Because one-hectare business that will produce 1 to 2000 agaves per hectare.
- -Our ability to produce and comercialize: SPIRITS (like Tequila, Mezcal etc.) ETHANOL AND OTHER AGAVE DERIVATIVES AND PRODUCTS WITH AGAVE FIELDS EACH HECTAREA WILL PRODUCE 1 to 2000 agaves per hectare aer 5 to 6 years.
- -Our ability to foresee or idenfy potenal risks for the business such as pests or diseases in our plants. -Our ability to commercialize our products in the open market at the price our model requires to generate the expected returns we envision.
- -Our ability to idenfy liabilies associated with acquiring projects prior to their acquision.
- -Our ability to add value to AgaveCoin® Tokensthrough new producve projects developed by our associate companies. Weather implicaons such as hurricanes, excessive rains, flooding and excessive heat. Changing of condions on the NAFTA and other trade agreements. A reducon of market value for AgaveCoin® Tokens Any forward-looking statements made herein are referred only as of the date on which it made it and is expressly qualified in its enrety by the foregoing cauonary statements. Factors or events that could cause actual results to differ may emerge from me to me, and it is not possible to predict all of them. The Token Issuer does not undertake and has no obligaon to update any forward-looking statement, whether as result of new informaon, future developments or otherwise. We will use reasonable due diligence in keeping and maintaining records forevery account updated as to the origin of funds and transacon history. We will cross check ID, bank account and proof of residence to make sure they all pertain to the customer involved in the purchase of AGAVECOIN TOKENS®. Customers will need to be subject to the rules and regulaons set by due policies before any transacon may be undertaken. Our customer's informaon and data will be safeguarded in a secure server managed by AgaveCoin® according to our privacy policies, and shall involve best-prace encrypon technologies.